

BOOKS A MILLION INC
Form 8-K
July 07, 2006

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

**Pursuant to Section 13 or 15(d) of The
Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported) June 30, 2006

Books-A-Million, Inc.

(Exact name of registrant as specified in its charter)

DELAWARE

0-20664

63-0798460

(State or other jurisdiction
of incorporation)

(Commission
File Number)

(IRS Employer
Identification No.)

402 Industrial Lane, Birmingham, Alabama

35211

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code (205) 942-3737

N/A

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pursuant to Section 13 or 15(d) of The Securities Exchange Act of 1934

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☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 1.01. Entry into a Material Definitive Agreement.

On June 30, 2006, Books-A-Million, Inc. (the Company) entered into a third amendment (Credit Agreement Amendment) with Bank of America, N.A. (B of A), SunTrust Bank, N.A. (Sun Trust), Wells Fargo Bank, N.A. (Wells Fargo), SouthTrust Bank N.A. (SouthTrust), and AmSouth Bank, N.A. (AmSouth), to its existing Credit Agreement with B of A, SunTrust, Wells Fargo, SouthTrust, and AmSouth, as amended by the First and Second Amendments to the Credit Agreement, dated as of June 14, 2004 and June 23, 2005, respectively.

The Credit Agreement Amendment, among other things, extends the Original Maturity Date (as defined) from July 1, 2007 to July 1, 2011 and reduces the applicable interest rate.

The description of the Credit Agreement Amendment is qualified by reference to Exhibit 10.01.

Section 9 Financial Statements and Exhibits

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

<u>Exhibit No</u>	<u>Document Description</u>
10.01	Third Amendment to the Credit Agreement, dated as of June 30, 2006,between the Company and Bank of America, N.A., SunTrust Bank, N.A.,Wells Fargo Bank, N.A., SouthTrust Bank N.A. and Amsouth Bank, N.A

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BOOKS-A-MILLION, INC.

(Registrant)

Date July 7, 2006

/s/ Sandra B. Cochran

(Signature)

Name: Sandra B. Cochran

Title: President and Chief Executive Officer

EXHIBIT INDEX

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