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NISOURCE INC/DE Form 8-K November 01, 2002

> SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

> > FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): October 28, 2002

NISOURCE INC.

(Exact Name of Registrant as Specified in Charter)

Delaware (State or Other (Commission File (IRS Employer Jurisdiction of Number) Identification) Jurisdiction of Incorporation)

001-16189

35-2108964

801 East 86th Avenue, Merrillville, Indiana 46410 (Address of Principal Executive Offices) (Zip Code)

Registrant's telephone number, including area code: (877) 647-5990

ITEM 5. OTHER EVENTS

On October 28, 2002, NiSource Inc. issued its earnings release for the third quarter of 2002. A copy of the earnings press release is attached hereto as Exhibit 99.1.

- ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.
 - (c) Exhibits

The following exhibit is filed herewith:

99.1 Press Release, dated October 28, 2002, issued by NiSource Inc.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

NISOURCE INC.

Date: November 1, 2002 By: /s/ Jeffrey W. Grossman

Name: Jeffrey W. Grossman Title: Vice President and

Controller

EXHIBIT INDEX

Exhibit No.	Description
99.1	Press Release, dated October 28, 2002, issued by NiSource Inc.