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BROWN FORMAN CORP
Form 8-K
June 06, 2003

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of Earliest Event Reported): June 6, 2003

BROWN-FORMAN CORPORATION
(Exact Name of Registrant as Specified in its Charter)

| | | |
|--|-----------------------------|--|
| Delaware ----- | 1-123 ----- | 61-0143150 ----- |
| (State or other jurisdiction of incorporation) | (Commission File Number) | (IRS Employer Identification Number) |

850 Dixie Highway, Louisville, Kentucky 40210

(Address of principal executive offices) (zip code)

(502) 774-7631

(Registrant's telephone number, including area code)

ITEM 5. OTHER EVENTS

On June 6, 2003 Brown-Forman Corporation announced that it is extending until 5:00 p.m. (ET), on June 10, 2003, the expiration date of its offer to exchange \$250 million of its 2-1/8% senior notes due 2006 and \$350 million of its 3% senior notes due 2008. These notes have been registered under the Securities Act of 1933. All other terms of the exchange offer remain

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unchanged.

The terms and conditions of the exchange offer are set forth in an April 30, 2003 prospectus and its accompanying letter of transmittal. Except for the extension of the period of the offer, all terms of the exchange offer remain unchanged

A copy of the press release of June 6, 2003, regarding the extension of the exchange offer, is attached as Exhibit 99.1 hereto and is incorporated herein by reference.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

(a) Financial statements of businesses acquired.

- Not Applicable

(b) Pro forma financial information.

- Not Applicable

(c) Exhibits.

99.1 Press release, dated June 6, 2003.

1

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunder duly authorized.

BROWN-FORMAN CORPORATION

By: /s/ Michael B. Crutcher

Name: Michael B. Crutcher
Title: Senior Vice President, General
Counsel and Secretary

Date: June 6, 2003

2

EXHIBIT INDEX

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99.1 Press release, dated June 6, 2003