SYSTEMAX INC Form 8-K March 28, 2005

SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(D) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): March 25, 2005

Systemax Inc. (Exact Name of Registrant as Specified in Charter)

Delaware (State or Other Jurisdiction of Incorporation) **1-13792** (Commission File Number) 11-3262067 (IRS Employer Identification No.)

11 Harbor Park Drive Port Washington, New York 11050

(Address of Principal Executive offices, including Zip Code)

Registrant's telephone number, including area code: (516) 608-7000

N.A.

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligations of the registrant under any of the following provisions (*see* General Instruction A.2 below):

- L Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14-12)
- |_| Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240-14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CRF 240.13e-4(c))

ITEM 7.01 Regulation FD Discloslure

The following press release regarding the timing of filing of the Form 10-K/A for fiscal 2003 and the Form 10-K for fiscal 2004 was issued by the Company on March 25, 2005:

FOR IMMEDIATE RELEASE

SYSTEMAX DELAYS 2004 EARNINGS RELEASE

PORT WASHINGTON, NY, March 25, 2005 - Systemax Inc. (NYSE:SYX), a leading distributor and manufacturer of PC hardware, related computer products and industrial products in North America and Europe, today announced that its results for the year ended December 31, 2004 and restated results for the year ended December 31, 2003 and first three quarters of 2004 will not be released on March 30, 2005 as originally scheduled. Steven Goldschein, Chief Financial Officer, noted that the Company s independent registered public accountants have not completed their examination of the Company s results for the aforementioned periods. The Company currently expects to release its results on or before April 15, 2005.

Systemax Inc. (<u>www.systemax.com</u>) utilizes an integrated system of branded e-commerce web sites, direct mail catalogs, and relationship marketers to sell PC hardware, related computer products and industrial products in North America and Europe. Systemax is a Fortune 1000 company.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SYSTEMAX INC.

By: <u>/s/ Steven Goldschein</u> Name: Steven Goldschein Title: Senior Vice President and CFO

Dated: March 28, 2005