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FOREST OIL CORP
Form 8-K
November 07, 2001

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) November 6, 2001

FOREST OIL CORPORATION
(Exact name of registrant as specified in charter)

New York (State or other juris- diction of incorporation)	1-13515 (Commission file number)	25-0484900 (IRS Employer Identification No.)
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2200 Colorado State Bank Building, 1600 Broadway, Denver, CO 80202
(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: (303) 812-1400

ITEM 5. OTHER EVENTS.

On November 6, 2001, Forest Oil Corporation issued a press release announcing that it had entered into a memorandum of understanding with Unocal Corporation to jointly explore and exploit certain properties in the central Gulf of Mexico, primarily in the South Marsh Island and Vermilion areas of the shelf, subject to the completion of negotiations and definitive agreements. The press release is attached hereto as Exhibit 99.1.

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.

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(a) Financial Statements.

Not applicable.

(b) Pro Forma Financial Information.

Not applicable.

(c) Exhibits.

Exhibit	Description
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99.1	Forest Oil Corporation press release dated November 6, 2001, entitled "Forest Oil and Unocal sign MOU for joint exploration on Gulf of Mexico Shelf"

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FOREST OIL CORPORATION
(Registrant)

Dated: November 7, 2001

By /s/ Joan C. Sonnen

Joan C. Sonnen
Vice President - Controller
And Chief Accounting Officer

INDEX TO EXHIBITS FILED WITH THE CURRENT REPORT ON FORM 8-K

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