

LABORATORY CORP OF AMERICA HOLDINGS  
 Form 3  
 June 07, 2005

**FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

OMB APPROVAL

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**INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,  
 Section 17(a) of the Public Utility Holding Company Act of 1935 or Section  
 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

|   |  |   |   |  |   |
|---|--|---|---|--|---|
| 1. Name and Address of Reporting Person *<br>Miller Benjamin R<br>(Last) (First) (Middle)<br><br>231 MAPLE AVENUE<br>(Street)<br><br>BURLINGTON, NC 27215<br>(City) (State) (Zip) | 2. Date of Event Requiring Statement<br>(Month/Day/Year)<br>06/03/2005 | 3. Issuer Name and Ticker or Trading Symbol<br>LABORATORY CORP OF AMERICA HOLDINGS [LH] | 4. Relationship of Reporting Person(s) to Issuer<br><br>(Check all applicable)<br><input type="checkbox"/> Director <input type="checkbox"/> 10% Owner<br><input checked="" type="checkbox"/> Officer <input type="checkbox"/> Other<br>(give title below) (specify below)<br>EVP, Oncology Products & Serv | 5. If Amendment, Date Original Filed(Month/Day/Year) | 6. Individual or Joint/Group Filing(Check Applicable Line)<br><input checked="" type="checkbox"/> Form filed by One Reporting Person<br><input type="checkbox"/> Form filed by More than One Reporting Person |
|---|--|---|---|--|---|

**Table I - Non-Derivative Securities Beneficially Owned**

| 1. Title of Security<br>(Instr. 4) | 2. Amount of Securities Beneficially Owned<br>(Instr. 4) | 3. Ownership Form:<br>Direct (D)<br>or Indirect (I)<br>(Instr. 5) | 4. Nature of Indirect Beneficial Ownership<br>(Instr. 5) |
|------------------------------------|--|---|--|
| Common Stock                       | 2,200  | D   | ^  |
| Common Stock                       | 530.8678   | D   | ^  |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

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**Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)**

| 1. Title of Derivative Security<br>(Instr. 4) | 2. Date Exercisable and Expiration Date<br>(Month/Day/Year) | 3. Title and Amount of Securities Underlying Derivative Security<br>(Instr. 4) | 4. Conversion or Exercise Price of Derivative | 5. Ownership Form of Derivative Security: | 6. Nature of Indirect Beneficial Ownership<br>(Instr. 5) |
|---|---|--|---|---|--|
|---|---|--|---|---|--|

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|                             | Date Exercisable          | Expiration Date | Title        | Amount or Number of Shares | Security                  | Direct (D) or Indirect (I) (Instr. 5) |   |
|-----------------------------|---------------------------|-----------------|--------------|----------------------------|---------------------------|---------------------------------------|---|
| Non-qualified Stock Option  | 06/05/2001 <sup>(1)</sup> | 06/06/2010      | Common Stock | 3,100                      | \$ 17.6875                | D                                     | Â |
| Non-qualified Stock Options | 08/16/2001 <sup>(1)</sup> | 08/16/2010      | Common Stock | 2,000                      | \$ 26.7031 <sup>(2)</sup> | D                                     | Â |
| Non-qualified Stock Options | 02/05/2002 <sup>(1)</sup> | 02/05/2011      | Common Stock | 6,000                      | \$ 33.0625                | D                                     | Â |
| Non-qualified Stock Options | 02/14/2003 <sup>(1)</sup> | 02/14/2012      | Common Stock | 6,000                      | \$ 43.53                  | D                                     | Â |
| Non-qualified Stock Options | 02/19/2004 <sup>(1)</sup> | 02/19/2013      | Common Stock | 6,000                      | \$ 24.46                  | D                                     | Â |
| Non-qualified Stock Options | 03/25/2004 <sup>(1)</sup> | 03/25/2013      | Common Stock | 8,600                      | \$ 28.18                  | D                                     | Â |
| Non-qualified Stock Options | 02/17/2005 <sup>(1)</sup> | 02/17/2014      | Common Stock | 14,600                     | \$ 39                     | D                                     | Â |
| Non-qualified Stock Options | 03/01/2006 <sup>(1)</sup> | 03/01/2015      | Common Stock | 10,000                     | \$ 47.89                  | D                                     | Â |

## Reporting Owners

| Reporting Owner Name / Address                                | Relationships |           |                                 |       |
|---|---------------|-----------|---------------------------------|-------|
|   | Director      | 10% Owner | Officer                         | Other |
| Miller Benjamin R<br>231 MAPLE AVENUE<br>BURLINGTON, NC 27215 | Â             | Â         | Â EVP, Oncology Products & Serv | Â     |

## Signatures

By: /s/ BRADFORD T. SMITH, Attorney-in-Fact for Benjamin Miller

06/07/2005

\*\*Signature of Reporting Person

Date

## Explanation of Responses:

\* If the form is filed by more than one reporting person, see Instruction 5(b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) The option vests in three equal annual installments beginning on the date reflected in this column.

(2) Actual exercise price was \$26.703125. The filing software truncates the price to only four decimal places.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, See Instruction 6 for procedure.

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