

NEW CENTURY EQUITY HOLDINGS CORP  
Form 8-K  
February 06, 2009

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): February 5, 2009

NEW CENTURY EQUITY HOLDINGS CORP.

(Exact name of registrant as specified in its charter)

|   |                             |                                      |
|---|-----------------------------|--------------------------------------|
| Delaware  | 0-28536                     | 74-2781950                           |
| (State or other jurisdiction<br>of incorporation) | (Commission<br>File Number) | (IRS Employer<br>Identification No.) |
| 200 Crescent Court, Suite 1400, Dallas, Texas     | 75201                       |                                      |
| (Address of principal executive offices)          | (Zip Code)                  |                                      |

Registrant's telephone number, including area code: (214) 661-7488

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 8.01. Other Events.

On February 5, 2009, New Century Equity Holdings Corp., a Delaware corporation (the "Company"), issued a press release announcing that its proposed acquisition of Wilhelmina International Ltd. and its affiliated companies (including Wilhelmina Models, Wilhelmina Miami, Wilhelmina Film & TV and Wilhelmina Artist Management), along with certain other related proposals, were approved by the Company's stockholders at the Company's 2008 Annual Meeting of Stockholders held on February 5, 2009. A copy of the press release is attached as Exhibit 99.1 hereto and incorporated herein by reference.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits.

| Exhibit No. | Description                           |
|-------------|---------------------------------------|
| 99.1        | Press Release dated February 5, 2009. |

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: February 5, 2009

NEW CENTURY EQUITY HOLDINGS CORP.

|        |                 |                         |
|--------|-----------------|-------------------------|
| By:    | /s/ John Murray |                         |
| Name:  |                 | John Murray             |
| Title: |                 | Chief Financial Officer |