### Edgar Filing: HONEYWELL INTERNATIONAL INC - Form FWP

HONEYWELL INTERNATIONAL INC Form FWP November 19, 2013

Filed Pursuant to Rule 433 Registration Statement No. 333-186695 November 19, 2013

Note: This free writing prospectus is being re-filed solely for the purpose of correcting a typographical error in the maturity date of the U.S. Treasury Benchmark for the 3.35% Senior Notes due 2023 included in the free writing prospectus filed with the Securities and Exchange Commission on November 18, 2013 pursuant to Rule 433.

#### **Honeywell International Inc.**

#### Pricing Term Sheet

#### Floating Rate Senior Notes due 2015

Issuer:	Honeywell International Inc.	
Security Type:	SEC Registered	
Principal Amount:	\$700,000,000	
Coupon:	Floating: Three-month USD LIBOR plus 0.05% per annum November 17, 2015	
Stated Maturity Date:		
Issue Price:	100%	
Trade Date:	November 18, 2013	
Original Issue/Settlement Date	November 21, 2013	
Interest Payment Dates:	February 17, May 17, August 17 and November 17 of each year, commencing February 17, 2014	
CUSIP/ISIN:	438516BC9/US438516BC95	
Expected Ratings:*	A2/A/A	
	Deutsche Bank Securities Inc.	
Joint Bookrunners:	J.P. Morgan Securities LLC	
	Morgan Stanley & Co. LLC	
	RBS Securities Inc.	
	Barclays Capital Inc.	
	Citigroup Global Markets Inc.	
Senior Co-Managers:	Goldman, Sachs & Co.	
	Merrill Lynch, Pierce, Fenner & Smith Incorporated	
Co-Managers:	ANZ Securities, Inc.	
	Banca IMI S.p.A.	
	BBVA Securities Inc.	

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BNP Paribas Securities Corp.
BNY Mellon Capital Markets, LLC
HSBC Securities (USA) Inc.
Mizuho Securities USA Inc.
RBC Capital Markets, LLC
SG Americas Securities, LLC
SG Americas Securities America, Inc.
Standard Chartered Bank
TD Securities (USA) LLC
Wells Fargo Securities, LLC
The Williams Capital Group, L.P.

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\*Note: A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.

The issuer has filed a registration statement (including a prospectus and the accompanying prospectus supplement) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus and the accompanying prospectus supplement in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus and the accompanying prospectus supplement if you request it by calling Deutsche Bank Securities Inc. at (800) 503-4611 (toll free), J.P. Morgan Securities LLC at (212) 834-4533 (toll free), Morgan Stanley & Co. LLC at (866) 718-1649 (toll free) or RBS Securities Inc. at (866) 884-2071 (toll free).

Any disclaimer or other notice that may appear below is not applicable to this communication and should be disregarded. Such disclaimer or notice was automatically generated as a result of this communication being sent by Bloomberg or another email system.

# Honeywell International Inc.

## Pricing Term Sheet 3.35% Senior Notes due 2023

	Issuer: Security Type: Principal Amount: Coupon: Stated Maturity Date: Issue Price: Yield to Maturity: US Treasury Benchmark: US Treasury Yield: Spread to US Treasury: Trade Date: Original Issue/Settlement Date	Honeywell International Inc. SEC Registered \$300,000,000 3.35% December 1, 2023 99.384% 3.423% 2.750% November 15, 2023 2.673% 75 bps November 18, 2013 2.000 November 21, 2013
	Interest Payment Dates:	June 1 and December 1 of each year, commencing June 1, 2014
	CUSIP/ISIN: Make Whole Call:	438516BD7/US438516BD78 T + 15 bps
	Expected Ratings*:	A2/A/A
		Deutsche Bank Securities Inc.
	Joint Bookrunners:	J.P. Morgan Securities LLC
		Morgan Stanley & Co. LLC
		RBS Securities Inc. Barclays Capital Inc.
		Citigroup Global Markets Inc.
	Senior Co-Managers:	Goldman, Sachs & Co.
		Merrill Lynch, Pierce, Fenner & Smith Incorporated
	Co-Managers:	ANZ Securities, Inc.
		Banca IMI S.p.A.
		BBVA Securities Inc.
		BNP Paribas Securities Corp.
		BNY Mellon Capital Markets, LLC
		HSBC Securities (USA) Inc.
		Mizuho Securities USA Inc.
		RBC Capital Markets, LLC

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The Williams Capital Group, L.P.

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