

MILLER ENERGY RESOURCES, INC.

Form 8-K/A

April 24, 2012

**UNITED STATES**

**SECURITIES AND EXCHANGE COMMISSION**

**Washington, DC 20549**

**FORM 8-K/A**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported) March 9, 2012

**MILLER ENERGY RESOURCES, INC.**

(Exact name of registrant as specified in its charter)

**Tennessee**

(State or other jurisdiction of  
incorporation)

**001-34732**

(Commission File Number)

**62-1028629**

(IRS Employer Identification No.)

**9721 Cogdill Road, Suite 302, Knoxville, TN**

(Address of principal executive offices)

**37932**

(Zip Code)

Registrant's telephone number, including area code

**(865) 223-6575**

**Not applicable**

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

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- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Explanatory Paragraph:**

Miller Energy Resources, Inc. is filing this Current Report on Form 8-K/A to file an unredacted version of the Contract dated March 9, 2012 originally filed as Exhibit 10.59 to its Current Report on Form 8-K filed with the Securities and Exchange Commission on March 15, 2012. This version of the Contract contains the name of the counterparty redacted from the initial filing.

**Item 9.01**

**Financial Statements and Exhibits.**

(d)

Exhibits.

Exhibit No.	Description
<u>10.59</u>	Contract dated March 9, 2012

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**MILLER ENERGY RESOURCES, INC.**

Date: April 24, 2012

By:

/s/ Scott M. Boruff

Scott M. Boruff, Chief Executive Officer