

SOCKET COMMUNICATIONS INC
Form 424B3
September 03, 2003

**PROSPECTUS SUPPLEMENT
To Prospectus Dated July 17, 2003**

**Filed Pursuant to Rule 424(b)(3)
Registration No. 333-104632**

Socket Communications, Inc.

**4,844,797 Shares
of
Common Stock**

This Prospectus Supplement, together with the Prospectus listed above, is to be used by certain holders of the above-referenced shares of common stock or by their transferees, pledges or other successors in interest in connection with the offer and sale of the above-referenced shares of common stock.

The table captioned "Selling Stockholders" commencing on page 14 of the Prospectus is hereby amended to delete the selling stockholder, "Spencer Trask Ventures, Inc.," and to add the following selling stockholders.

| <u>Certificate Name</u> | <u>Shares Beneficially</u> | <u>Number of</u> | <u>Shares Beneficially</u> | |
|----------------------------|----------------------------|----------------------|-----------------------------|----------------|
| | <u>Owned</u> | <u>Shares</u> | <u>Owned After Offering</u> | |
| | <u>Prior to Offering</u> | <u>Being Offered</u> | <u>Number</u> | <u>Percent</u> |
| Beth Abarca (75) | 3,232 | 3,232 | * | * |
| Bruce Alexander (76) | 3,232 | 3,232 | * | * |
| Charles Aquilina (77) | 646 | 646 | * | * |
| Arnel Aquino (78) | 1,077 | 1,077 | * | * |
| Sharon Aviles (79) | 646 | 646 | * | * |
| Helen Bachthaler (80) | 431 | 431 | * | * |
| Donna Baselice (81) | 3,232 | 3,232 | * | * |
| Roger Baumberger (82) | 12,887 | 10,387 | 2,500 | * |
| Lori Belmonte (83) | 1,077 | 1,077 | * | * |
| James Benedict (84) | 5,387 | 5,387 | * | * |
| Laura Cabo (85) | 3,537 | 3,537 | * | * |
| Deanna Caffarone (86) | 646 | 646 | * | * |
| Scott Cardone (87) | 1,077 | 1,077 | * | * |
| Troy Cates (88) | 1,077 | 1,077 | * | * |
| John Clarke (89) | 15,500 | 15,500 | * | * |
| Rosa Cubeiro-Iglesias (90) | 646 | 646 | * | * |
| David DiGiacinto (91) | 6,465 | 6,465 | * | * |
| Heather Donahue (92) | 2,296 | 2,296 | * | * |
| DiAnn Ellis (93) | 1,077 | 1,077 | * | * |
| Donald Farley (94) | 7,542 | 7,542 | * | * |
| Matthew Fuscaldo (95) | 1,077 | 1,077 | * | * |
| Joseph Gatti, Jr. (96) | 1,077 | 1,077 | * | * |
| Janine Goldblatt (97) | 431 | 431 | * | * |
| Tara Hanley (98) | 1,077 | 1,077 | * | * |
| Todd Harrigan (99) | 95 | 95 | * | * |
| John Heidenreich (100) | 5,388 | 5,388 | * | * |
| Tim Herrmann (101) | 1,063 | 1,063 | * | * |
| John Higgins (102) | 9,697 | 9,697 | * | * |
| David Hochman (103) | 5,387 | 5,387 | * | * |
| Susan Hoffmann (104) | 2,296 | 2,296 | * | * |
| Thomas Hutzel (105) | 5,387 | 5,387 | * | * |
| Patricia Koo (106) | 1,077 | 1,077 | * | * |

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| | | | | |
|---|---------|---------|---|---|
| David Landskowsky (107) | 1,077 | 1,077 | * | * |
| Paul Latchford (108) | 7,542 | 7,542 | * | * |
| William Lederer (109) | 1,077 | 1,077 | * | * |
| Scott Leishman (110) | 5,387 | 5,387 | * | * |
| Bruno Lerer (111) | 5,387 | 5,387 | * | * |
| Kirk Loury (112) | 95 | 95 | * | * |
| Ronald Luken (113) | 5,387 | 5,387 | * | * |
| Erika McCarthy (114) | 646 | 646 | * | * |
| Patrick McGovern (115) | 9,697 | 9,697 | * | * |
| Rosemarie Melnichuk (116) | 796 | 796 | * | * |
| Irving Minnaker (117) | 2,251 | 2,251 | * | * |
| Richard Mish (118) | 8,242 | 8,242 | * | * |
| Steve Nicholson (119) | 53 | 53 | * | * |
| Elizabeth Olsen (120) | 3,232 | 3,232 | * | * |
| Eric Paul (121) | 3,232 | 3,232 | * | * |
| Jessica Phillips (122) | 3,232 | 3,232 | * | * |
| Francis C. Piotrowski (123) | 1,077 | 1,077 | * | * |
| Alida Provence (124) | 646 | 646 | * | * |
| Richard Ramlall (125) | 6,465 | 6,465 | * | * |
| Joanne Reda (126) | 646 | 646 | * | * |
| Eric Rubenstein (127) | 16,767 | 16,767 | * | * |
| Neil Rubin (128) | 13,609 | 13,609 | * | * |
| Antonio Santos (129) | 431 | 431 | * | * |
| Scott Schulte (130) | 1,579 | 1,579 | * | * |
| Scottish Annuity & Life International Insurance Company (Bermuda), LTD. (131) | 9,810 | 9,810 | * | * |
| Aaron Segal (132) | 16,577 | 16,577 | * | * |
| Michael Siek (133) | 140 | 140 | * | * |
| Michael Silverman (134) | 2,877 | 2,877 | * | * |
| Megan Smyth (135) | 1,077 | 1,077 | * | * |
| Allen M. Snelling (136) | 2,352 | 2,352 | * | * |
| Lydia Soler (137) | 1,077 | 1,077 | * | * |
| Spencer Trask & Co. (138) | 240,631 | 240,631 | * | * |
| Don Spongberg (139) | 526 | 526 | * | * |
| Adam Stern (140) | 210,046 | 210,046 | * | * |
| J. Jason Stewart (141) | 608 | 608 | * | * |
| Christopher Terzini (142) | 3,232 | 3,232 | * | * |
| Matthew J. Thomas (143) | 3,302 | 3,302 | * | * |
| Jed Trosper (144) | 7,542 | 7,542 | * | * |
| Samuel Victor Vail (145) | 7,365 | 7,365 | * | * |
| Paul Vincent (146) | 1,077 | 1,077 | * | * |
| Rachael Waters (147) | 646 | 646 | * | * |
| Joshua Wisotsky (148) | 1,136 | 1,136 | * | * |
| William Woodfield (149) | 5,387 | 5,387 | * | * |
| Carol Zervoulei (150) | 1,077 | 1,077 | * | * |

* Less than 1%

(75) Includes 3,232 shares of common stock subject to a warrant.

(76) Includes 3,232 shares of common stock subject to a warrant.

(77) Includes 646 shares of common stock subject to a warrant.

(78) Includes 1,077 shares of common stock subject to a warrant.

(79) Includes 646 shares of common stock subject to a warrant.

(80) Includes 431 shares of common stock subject to a warrant.

(81) Includes 3,232 shares of common stock subject to a warrant.

(82) Includes 10,387 shares of common stock subject to a warrant. Shares beneficially owned includes the shares set forth in the previous sentence and 2,500 shares of common stock held by Mr. Baumberger.

(83) Includes 1,077 shares of common stock subject to a warrant.

(84) Includes 5,387 shares of common stock subject to a warrant.

(85) Includes 3,537 shares of common stock subject to a warrant.

(86) Includes 646 shares of common stock subject to a warrant.

(87) Includes 1,077 shares of common stock subject to a warrant.

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- (88) Includes 1,077 shares of common stock subject to a warrant.
- (89) Includes 15,500 shares of common stock subject to a warrant.
- (90) Includes 646 shares of common stock subject to a warrant.
- (91) Includes 6,465 shares of common stock subject to a warrant.
- (92) Includes 2,296 shares of common stock subject to a warrant.
- (93) Includes 1,077 shares of common stock subject to a warrant.
- (94) Includes 7,542 shares of common stock subject to a warrant.
- (95) Includes 1,077 shares of common stock subject to a warrant.
- (96) Includes 1,077 shares of common stock subject to a warrant.
- (97) Includes 431 shares of common stock subject to a warrant.
- (98) Includes 1,077 shares of common stock subject to a warrant.
- (99) Includes 95 shares of common stock subject to a warrant.
- (100) Includes 5,388 shares of common stock subject to a warrant.
- (101) Includes 1,063 shares of common stock subject to a warrant.
- (102) Includes 9,697 shares of common stock subject to a warrant.
- (103) Includes 5,387 shares of common stock subject to a warrant.
- (104) Includes 2,296 shares of common stock subject to a warrant.
- (105) Includes 5,387 shares of common stock subject to a warrant.
- (106) Includes 1,077 shares of common stock subject to a warrant.
- (107) Includes 1,077 shares of common stock subject to a warrant.
- (108) Includes 7,542 shares of common stock subject to a warrant.
- (109) Includes 1,077 shares of common stock subject to a warrant.
- (110) Includes 5,387 shares of common stock subject to a warrant.
- (111) Includes 5,387 shares of common stock subject to a warrant.
- (112) Includes 95 shares of common stock subject to a warrant.
- (113) Includes 5,387 shares of common stock subject to a warrant.
- (114) Includes 646 shares of common stock subject to a warrant.
- (115) Includes 9,697 shares of common stock subject to a warrant.
- (116) Includes 796 shares of common stock subject to a warrant.
- (117) Includes 2,251 shares of common stock subject to a warrant.
- (118) Includes 8,242 shares of common stock subject to a warrant.
- (119) Includes 53 shares of common stock subject to a warrant.
- (120) Includes 3,232 shares of common stock subject to a warrant.
- (121) Includes 3,232 shares of common stock subject to a warrant.
- (122) Includes 3,232 shares of common stock subject to a warrant.
- (123) Includes 1,077 shares of common stock subject to a warrant.
- (124) Includes 646 shares of common stock subject to a warrant.
- (125) Includes 6,465 shares of common stock subject to a warrant.
- (126) Includes 646 shares of common stock subject to a warrant.
- (127) Includes 16,767 shares of common stock subject to a warrant.
- (128) Includes 13,609 shares of common stock subject to a warrant.
- (129) Includes 431 shares of common stock subject to a warrant.
- (130) Includes 1,579 shares of common stock subject to a warrant.
- (131) Includes 9,810 shares of common stock subject to a warrant. Gary Dombowsky and Chad Mercer have voting control in respect of these securities held by Scottish Annuity & Life International Insurance Company (Bermuda), LTD.
- (132) Includes 16,577 shares of common stock subject to a warrant.
- (133) Includes 140 shares of common stock subject to a warrant.
- (134) Includes 2,877 shares of common stock subject to a warrant.
- (135) Includes 1,077 shares of common stock subject to a warrant.
- (136) Includes 2,352 shares of common stock subject to a warrant.
- (137) Includes 1,077 shares of common stock subject to a warrant.
- (138) Includes 240,631 shares of common stock subject to a warrant. Kevin Kimberlin and William Dioguardi have voting control in respect of these securities held by Spencer Trask & Co.
- (139) Includes 526 shares of common stock subject to a warrant.
- (140) Includes 210,046 shares of common stock subject to a warrant.
- (141) Includes 608 shares of common stock subject to a warrant.
- (142) Includes 3,232 shares of common stock subject to a warrant.
- (143) Includes 3,302 shares of common stock subject to a warrant.
- (144) Includes 7,542 shares of common stock subject to a warrant.
- (145) Includes 7,365 shares of common stock subject to a warrant.
- (146) Includes 1,077 shares of common stock subject to a warrant.
- (147) Includes 646 shares of common stock subject to a warrant.

(148) Includes 1,136 shares of common stock subject to a warrant.

(149) Includes 5,387 shares of common stock subject to a warrant.

(150) Includes 1,077 shares of common stock subject to a warrant.

For a discussion of certain factors that should be considered in connection with an investment in the securities offered hereby, see "Risk Factors" beginning on page 3 of the Prospectus.

NEITHER THE SECURITIES AND EXCHANGE COMMISSION NOR ANY STATE SECURITIES COMMISSION HAS APPROVED OR DISAPPROVED OF THESE SECURITIES OR PASSED UPON THE ADEQUACY OR ACCURACY OF THIS PROSPECTUS. ANY REPRESENTATION TO THE CONTRARY IS A CRIMINAL OFFENSE.

The date of this Prospectus Supplement is September 3, 2003.