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POWDER RIVER BASIN GAS CORP

Form NT 10-Q August 14, 2002

> UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

> > FORM 12b-25

SEC FILE NUMBER NOTIFICATION OF LATE FILING 0-31945

		CUSIP NUMBER 738864107
(Check On	ne): [] Form 10-K [] Form 11-K [X] Form 10-Q [] Form N-SAR
	For Period Ended: June 30, 2002	
	[] Transition Report on Form 10-K [] Transition Report on Form 20-F [] Transition Report on Form 11-K [] Transition Report on Form 10-Q [] Transition Report on Form N-SAR For the Transition Period Ended:	
	tification relates to a portion of the filing checked s) to which the notification relates:	
PART I -	REGISTRANT INFORMATION	
Powder Ri	ver Basin Gas Corp.	
Full Name	e of Registrant	
P. O. Box	8717	
	of Principal Executive Office (Street and Number)	
Denver, C	Colorado 80201-8717	
City, Sta	te and Zip Code	
PART II -	RULES 12b-25(b) AND (c)	
expense a	abject report could not be filed without unreasonable and the Registrant seeks relief pursuant to Rule 12b-2 should be completed. (Check box if appropriate)	
[] (a)	The reasons described in reasonable detail in Part I could not be eliminated without unreasonable effort	
[X] (b)	The subject annual report, semi-annual report, transform 10-K, Form 20-F, 11-K, Form N-SAR, or portion to filed on or before the fifteenth calendar day follow prescribed due date; or the subject quarterly report report on Form $10-Q$, or portion thereof will be filed the fifth calendar day following the prescribed due	thereof, will be wing the cof transition ed on or before

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[] (c) The accountant's statement or other exhibit required by Rule 12b-25 has been attached if applicable.

PART III - NARRATIVE

State below in reasonable detail the reasons why the Form 10-K, 20-F, 11-K, 10-Q, N-SAR, or the transition report or portion thereof, could not be filed within the prescribed time period.

We recently moved our corporate offices from Dallas, Texas to Denver, Colorado which has resulted in a temporary lack of access to some of the records that are necessary to prepare the Report.

PART IV - OTHER INFORMATION

(1) Name and telephone number of person to contact in regard to this notification.

Alex B. Campbell	303	573-7011
(Name)	(Area Code)	(Telephone Number)

- (2) Have all other periodic reports required under Section 13 or 15(d) of the Securities Exchange Act of 1934 or Section 30 of the Investment Company Act of 1940 during the preceding 12 months (or for such shorter) period that the Registrant was required to file such reports) been filed? If answer is no, identify report(s). [X]Yes []No
- (3) Is it anticipated that any significant change in results of operations from the corresponding period for the last fiscal year will be reflected by the earnings statements to be included in the subject report or portion thereof? []Yes [X]No

If so, attach an explanation of the anticipated change, both narratively and quantitatively, and, if appropriate, state the reasons why a reasonable estimate of the results cannot be made.

Powder River Basin Gas Corp.
----(Name of Registrant as Specified in Charter)

has caused this notification to be signed on its behalf by the undersigned hereunto duly authorized.

Date: August 14, 2002

By: /s/ Alex B. Campbell

Alex B. Campbell, President and CEO