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AMERICAN EXPRESS CO
Form 8-K
April 18, 2002

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): April 18, 2002

AMERICAN EXPRESS COMPANY
(Exact name of registrant as specified in its charter)

New York	1-7657	13-4922250
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(State or other jurisdiction of incorporation or organization)	(Commission File Number)	(I.R.S. Employer Identification No.)

200 Vesey Street, World Financial Center New York, New York	10285
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(Address of principal executive offices)	(Zip Code)

Registrant's telephone number, including area code: (212) 640-2000

(Former name or former address, if changed since last report)

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Item 5. Other Events.

On April 18, 2002, the Registrant issued a press release announcing its 2002 first quarter earnings and distributed a 2002 First Quarter Earnings Supplement. Such press release is filed herein as Exhibit 99.1, and such Earnings Supplement is filed herein as Exhibit 99.2.

Beginning in the first quarter of 2002, the Company and its Travel Related Services (TRS) segment revised its GAAP reporting of revenues to include a separate Securitization Income line item. Managed basis reporting

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remains unchanged. Filed herewith as Exhibit 99.2B is restated financial information relating to the years 1999, 2000 and 2001, reflecting the change.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

(c) Exhibits

- 99.1 Press release of American Express Company announcing its 2002 first quarter earnings, dated April 18, 2002.
- 99.2 2002 First Quarter Earnings Supplement of American Express Company.
- 99.2B AXP Restated Consolidated Statements of Income - 2001-1999
AXP Restated Consolidated Statements of Income - 2001 Fourth Quarter
AXP Restated Consolidated Statements of Income - 2001 Third Quarter
AXP Restated Consolidated Statements of Income - 2001 Second Quarter
AXP Restated Consolidated Statements of Income - 2001 First Quarter
AXP Restated Consolidated Statements of Income - 2000 Fourth Quarter
AXP Restated Consolidated Statements of Income - 2000 Third Quarter
AXP Restated Consolidated Statements of Income - 2000 Second Quarter
AXP Restated Consolidated Statements of Income - 2000 First Quarter
TRS Restated Statements of Income (GAAP Basis) - 2001-1999
TRS Restated Statements of Income (GAAP Basis) - 2001 Fourth Quarter
TRS Restated Statements of Income (GAAP Basis) - 2001 Third Quarter
TRS Restated Statements of Income (GAAP Basis) - 2001 Second Quarter
TRS Restated Statements of Income (GAAP Basis) - 2001 First Quarter
TRS Restated Statements of Income (GAAP Basis) - 2000 Fourth Quarter
TRS Restated Statements of Income (GAAP Basis) - 2000 Third Quarter
TRS Restated Statements of Income (GAAP Basis) - 2000 Second Quarter
TRS Restated Statements of Income (GAAP Basis) - 2000 First Quarter

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AMERICAN EXPRESS COMPANY
(REGISTRANT)

By /s/ Stephen P. Norman
Name: Stephen P. Norman
Title: Secretary

DATE: April 18, 2002

EXHIBIT INDEX

Item No.	Description
99.1	Press release of American Express Company announcing its 2002 first quarter earnings, dated April 18, 2002.
99.2	2002 First Quarter Earnings Supplement of American Express Company.

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99.2B AXP Restated Consolidated Statements of Income - 2001-1999
 AXP Restated Consolidated Statements of Income - 2001 Fourth Quarter
 AXP Restated Consolidated Statements of Income - 2001 Third Quarter
 AXP Restated Consolidated Statements of Income - 2001 Second Quarter
 AXP Restated Consolidated Statements of Income - 2001 First Quarter
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 TRS Restated Statements of Income (GAAP Basis) - 2000 Second Quarter
 TRS Restated Statements of Income (GAAP Basis) - 2000 First Quarter

STATEMENT OF DIFFERENCES

The registered trademark symbol shall be expressed as.....'r'