

Seanergy Maritime Holdings Corp.
Form 6-K
February 01, 2010

FORM 6-K
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
Report of Foreign Private Issuer
Pursuant to Rule 13a-16 or 15d-16
of the Securities Exchange Act of 1934
For January 29, 2010
Commission File Number: 001-33690
SEANERGY MARITIME HOLDINGS CORP.

1-3 Patriarchou Grigoriou
16674 Glyfada
Athens, Greece

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.
Form 20-F Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation, S-T
Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T
Rule 101(b)(7):

Indicate by check mark whether the registrant by furnishing the information contained in this Form, is also thereby
furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes No

If Yes is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b):

On January 29, 2010, Seanergy Maritime Holdings Corp. announced that it priced its public offering of 20,833,333 shares of the Company's common stock at a price of \$1.20 per share. The Company has granted the representatives of the underwriters a 45-day option to purchase up to an additional 3,125,000 shares of common stock to cover over-allotments.

In addition, the Company announced that four of its major shareholders affiliated with the Restis Group have committed to purchase an additional 4,166,667 shares of common stock directly from the Company at the public offering price.

A copy of the related press release is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

SUBMITTED HEREWITH:

Exhibits

99.1 Press Release dated January 29, 2010.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

Seanergy Maritime Holdings Corp.

Dated: January 29, 2010

By: /s/ Dale Ploughman
Name: Dale Ploughman
Title: Chief Executive Officer