

CONTINENTAL AIRLINES INC /DE/  
Form 425  
May 03, 2010

Filed by Continental Airlines, Inc.  
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Subject Company: Continental Airlines, Inc.  
Commission File No.: 1-10323

**MEDIA ADVISORY**  
for Tuesday, May 4

**TO:** News Editors, Assignment Editors, Aviation Reporters, Financial Reporters

**WHAT:** Continental Airlines will conduct a press conference to discuss the United and Continental merger and what it means for Continental customers, employees and the city of Houston. Jeff Smisek will be available to answer questions following his remarks.  
The merger will create a world-class global airline, well positioned to succeed in an increasingly competitive industry. The combined company will maintain a significant presence in Houston, which will be the largest hub of the world's largest airline. Citizens of Houston will benefit from expanded access to an unparalleled global network serving 370 destinations around the world.

**WHO:** Jeff Smisek, Chairman, President and CEO, Continental Airlines

**WHERE:** Doubletree Hotel Houston Downtown  
400 Dallas Street  
Second Floor, Travis I & II Room

**WHEN:** Tuesday, May 4, 2010  
2:00 p.m. arrival (press conference begins promptly at 2:30 p.m.)

**CONTACT:** Media credentials are required. Due to security procedures, please call Continental Airlines Corporate Communications at (713) 324-5080 to confirm attendance.

**Important Information For Investors And Stockholders**

This communication does not constitute an offer to sell or the solicitation of an offer to buy any securities or a solicitation of any vote or approval. The proposed merger of equals transaction between UAL Corporation ( UAL ) and Continental Airlines, Inc. ( Continental ) will be submitted to the respective stockholders of UAL and Continental for their consideration. UAL will file with the Securities and Exchange Commission ( SEC ) a registration statement on Form S-4 that will include a joint proxy statement of Continental and UAL that also constitutes a prospectus of UAL. UAL and Continental also plan to file other documents with the SEC regarding the proposed transaction. INVESTORS AND SECURITY HOLDERS OF CONTINENTAL ARE URGED TO READ THE JOINT PROXY STATEMENT/PROSPECTUS AND OTHER RELEVANT DOCUMENTS THAT WILL BE FILED WITH THE SEC CAREFULLY AND IN THEIR ENTIRETY WHEN THEY BECOME AVAILABLE BECAUSE THEY WILL CONTAIN IMPORTANT INFORMATION ABOUT THE PROPOSED TRANSACTION. Investors and stockholders will be able to obtain free copies of the joint proxy statement/prospectus and other documents containing important information about UAL and Continental, once such documents are filed with the SEC, through the website maintained by the SEC at <http://www.sec.gov>. Copies of the documents filed with the SEC by UAL will be available free of charge on UAL's website at [www.united.com](http://www.united.com) under the tab Investor Relations or by contacting UAL's Investor Relations Department at (312) 997-8610. Copies of the documents filed with the SEC by Continental will be available

