

BANCORPSOUTH INC
Form 8-K
August 09, 2011

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**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

**FORM 8-K
CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of The Securities Exchange Act of 1934
Date of Report (Date of earliest event reported): August 9, 2011 (August 9, 2011)**

BANCORPSOUTH, INC.
(Exact name of registrant as specified in its charter)

Mississippi
(State or other
jurisdiction of
incorporation)

1-12991
(Commission File
Number)

64-0659571
(IRS Employer
Identification No.)

**One Mississippi Plaza
201 South Spring Street
Tupelo, Mississippi**
(Address of principal executive
offices)

38804
(Zip Code)

Registrant's telephone number, including area code **(662) 680-2000**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2 below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Section 8 Other Events

Item 8.01. Other Events.

BancorpSouth, Inc. will make a presentation to various investors beginning August 9, 2011 and at the 2011 Raymond James Bank Conference in Chicago on August 10, 2011. A copy of the presentation is filed as Exhibit 99.1 to this Current Report on Form 8-K and is incorporated herein by reference in its entirety.

Section 9 Financial Statements and Exhibits

Item 9.01. Financial Statements and Exhibits.

(a) Not applicable.

(b) Not applicable.

(c) Not applicable.

(d) *Exhibits.*

Exhibit 99.1 Presentation by BancorpSouth, Inc. to various investors beginning August 9, 2011 and at the 2011 Raymond James Bank Conference in Chicago on August 10, 2011

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BANCORPSOUTH, INC.

By: /s/ Cathy S. Freeman
Cathy S. Freeman
Executive Vice President and Corporate
Secretary

Date: August 9, 2011

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EXHIBIT INDEX

| Exhibit Number | Description |
|----------------|---|
| 99.1 | Presentation by BancorpSouth, Inc to various investors beginning August 9, 2011 and at the 2011 Raymond James Bank Conference in Chicago on August 10, 2011 |