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MASCO CORP /DE/  
Form 8-K  
November 02, 2004

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported) NOVEMBER 2, 2004  
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MASCO CORPORATION  
(Exact name of Registrant as Specified in Charter)

|  |   |   |
|--|---|---|
| DELAWARE<br>-----<br>(State or Other Jurisdiction<br>of Incorporation) | 1-5794<br>-----<br>(Commission File Number) | 38-1794485<br>-----<br>(IRS Employer<br>Identification No.) |
|--|---|---|

|  |                              |
|--|------------------------------|
| 21001 VAN BORN ROAD, TAYLOR, MICHIGAN<br>-----<br>(Address of Principal Executive Offices) | 48180<br>-----<br>(Zip Code) |
|--|------------------------------|

(313) 274-7400  
-----  
Registrant's telephone number, including area code

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

/ / Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

/ / Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

/ / Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

/ / Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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ITEM 2.02. RESULTS OF OPERATIONS AND FINANCIAL CONDITION.

Attached and incorporated herein by reference as Exhibit 99 is a copy of a press release dated November 2, 2004 reporting Masco Corporation's financial results for the third quarter of 2004 and certain other information and a supplemental information package prepared for use in connection with the financial results for the third quarter of 2004. On November 2, 2004, Masco Corporation will hold an investor conference and web cast to discuss financial results for the third quarter of 2004.

This information, including the Exhibits attached hereto, shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, or otherwise subject to the liabilities of that section.

ITEM 9.01. FINANCIAL STATEMENTS AND EXHIBITS.

(c) Exhibits

99 Press Release of Masco Corporation dated November 2, 2004, reporting Masco Corporation's financial results for the third quarter of 2004 and certain other information and supplemental information prepared for use in connection with the financial results for the third quarter of 2004.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

MASCO CORPORATION

By: /s/ Timothy Wadhams

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Name: Timothy Wadhams  
Title: Senior Vice President and  
Chief Financial Officer

November 2, 2004

EXHIBIT INDEX

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