

MEDIA SCIENCES INTERNATIONAL INC

Form SC 13G/A

February 11, 2004

OMB APPROVAL

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

**SCHEDULE 13G**

**Under the Securities Exchange Act of 1934  
(Amendment No. 1)\***

**Media Sciences International, Inc.**

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(Name of Issuer)

**Common Stock, \$.001 par value**

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(Title of Class of Securities)

**58446X 10 7**

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(CUSIP Number)

**January 27, 2004**

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(Date of Event Which Requires Filing of This Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

- Rule 13d-1(b)
- Rule 13d-1(c)
- Rule 13d-1(d)

\*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be filed for the purpose of Section 18 of the Securities Exchange Act of 1934 ( Act ) or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

**Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.**

**SEC 1745 (3-98)**

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CUSIP No. 53215R 10 0

13G

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(1)  
NAME OF  
REPORTING  
PERSON I.R.S.  
IDENTIFICATION  
NO(S). OF ABOVE  
PERSON(S)  
(ENTITIES  
ONLY) **General  
Conference  
Corporation of  
Seventh-day  
Adventists  
52-6037545**

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(2)  
CHECK THE  
APPROPRIATE  
BOX IF A  
MEMBER OF A  
GROUP\* (a) (b)

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(3)  
SEC USE ONLY

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(4)  
CITIZENSHIP OR  
PLACE OF  
ORGANIZATION  
**District of  
Columbia**

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NUMBER OF  
SHARES  
BENEFICIALLY  
OWNED BY EACH  
REPORTING  
PERSON  
WITH:

(5) SOLE VOTING POWER  
**528,750**

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(6) SHARED VOTING POWER

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(7) SOLE DISPOSITIVE POWER  
**628,750 (1)**

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(8) SHARED DISPOSITIVE POWER

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(9) AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  
**628,750**

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(10) CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES\*

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(11) PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9  
**7.23%**

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(12) TYPE OF REPORTING PERSON\*  
**CO**

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(1) The reporting person holds warrants exercisable into 100,000 shares of common stock.

**Item 1.**

- (a) Name of Issuer: **Media Sciences International, Inc.**
- (b) Address of Issuer's Principal Executive Offices: **40 Boroline Road, Allendale, NJ 07401**

**Item 2.**

- (a) Name of Person Filing: **General Conference Corporation of Seventh-day Adventists**
- (b) Address of Principal Business Office or, if none, Residence:  
**12501 Old Columbia Pike, Silver Spring, MD 20804-6600**
- (c) Citizenship: **District of Columbia**
- (d) Title of Class of Securities: **Common Stock**
- (e) CUSIP Number: **58446X 10 7**

**Item 3. If this statement is filed pursuant to §§240.13d-1(b), or 240.13d-2(b) or (c), check whether the person filing is a:**

- (a)  Broker or Dealer registered under Section 15 of the Act (15 U.S.C. 78o);
- (b)  Bank as defined in section 3(a)(6) of the Act (15 U.S.C. 78c);
- (c)  Insurance company as defined in section 3(a)(19) of the Act (15 U.S.C. 78c);
- (d)  An investment company registered under section 8 of the Investment Company Act of 1940 (15 U.S.C. 80a-8);
- (e)  An investment adviser in accordance with §240.13d-1(b)(1)(ii)(E);
- (f)  An employee benefit plan or endowment fund in accordance with §240.13d-1(b)(1)(ii)(F);
- (g)  A parent holding company or control person in accordance with §240.13d-1(b)(ii)(G);
- (h)  A savings association as defined in Section 3(b) of the Federal Deposit Insurance Act (12 U.S.C. 1813);
- (i)  A church plan that is excluded from the definition of an investment company under section 3(c)(14) of the Investment Company Act of 1940 (15 U.S.C. 80a-3);
- (j)  Group, in accordance with §240.13d-1(b)(1)(ii)(J)

**Item 4. Ownership**

Provide the following information regarding the aggregate number and percentage of the class of securities of the issuer identified in Item 1.

- (a) Amount Beneficially Owned: **628,750 including a warrant to purchase 100,000 shares of the Issuer's common stock.**
- (b) Percent of Class: **7.23%**
- (c) Number of shares as to which such person has:
  - (i) Sole power to vote or to direct the vote: **628,750**

(ii)	Shared power to vote or to direct the vote:	0
(iii)	Sole power to dispose or to direct the disposition of:	628,750
(iv)	Shared power to dispose or to direct the disposition of:	0

*Instruction:* For computations regarding securities which represent a right to acquire an underlying security see §240.13d-3(d)(1).

**Item 5. Ownership of Five Percent or Less of a Class**

If this statement is being filed to report the fact that as of the date hereof the reporting person has ceased to be the beneficial owner of more than five percent of the class of securities, check the following [  ].

*Instruction:* Dissolution of a group requires a response to this item.

**Item 6. Ownership of More than Five Percent on Behalf of Another Person: Not Applicable**

If any other person is known to have the right to receive or the power to direct the receipt of dividends from, or the proceeds from the sale of, such securities, a statement to that effect should be included in response to this item and, if such interest relates to more than five percent of the class, such person should be identified. A listing of the shareholders of an investment company registered under the Investment Company Act of 1940 or the beneficiaries of employee benefit plan, pension fund or endowment fund is not required.

**Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on By the Parent Holding Company: Not Applicable**

If a parent holding company has filed this schedule, pursuant to Rule 13d-1(b)(ii)(G), so indicate under Item 3(g) and attach an exhibit stating the identity and the Item 3 classification of the relevant subsidiary. If a parent holding company has filed this schedule pursuant to Rule 13d-1(c) or Rule 13d-1(d), attach an exhibit stating the identification of the relevant subsidiary.

**Item 8. Identification and Classification of Members of the Group: Not Applicable**

If a group has filed this schedule pursuant to §240.13d-1(b)(ii)(J), so indicate under Item 3(j) and attach an exhibit stating the identity and Item 3 classification of each member of the group. If a group has filed this schedule pursuant to §240.13d-1(c) or §240.13d-1(d), attach an exhibit stating the identity of each member of the group.

**Item 9. Notice of Dissolution of a Group: Not Applicable**

Notice of a dissolution of a group may be furnished as an exhibit stating the date of the dissolution and that all further filings with respect to transactions in the security reported on will be filed, if required, by members of the group, in their individual capacity. See Item 5.

**Item 10. Certification**

(a) The following certification shall be included if the statement is filed pursuant to §240.13d-1(b):

**SIGNATURE**

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

February 9, 2004  
\_\_\_\_\_  
Date

**General Conference Corporation of  
Seventh-day  
Adventists**

Roy E. Ryan  
\_\_\_\_\_  
Signature

Associate Treasurer  
\_\_\_\_\_  
Name/Title

The original statement shall be signed by each person on whose behalf the statement is filed or his authorized representative. If the statement is signed on behalf of a person by his authorized representative other than an executive officer or general partner of the filing person, evidence of the representative's authority to sign on behalf of such person shall be filed with the statement, provided, however, that a power of attorney for this purpose which is already on file with the Commission may be incorporated by reference. The name and any title of each person who signs the statement shall be typed or printed beneath his signature.

*Note:* Schedules filed in paper format shall include a signed original and five copies of the schedule, including exhibits. See §240.13d-7 for other parties for whom copies are to be sent.



**Attention: Intentional misstatements or omissions of fact constitute Federal criminal violations (See 18 U.S.C. 1001)**

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