

CAPITAL SENIOR LIVING CORP

Form 8-K

May 25, 2004

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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of
The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **May 25, 2004**

Capital Senior Living Corporation

(Exact name of registrant as specified in its charter)

Delaware

1-13445

75-2678809

(State or other jurisdiction
of incorporation)

(Commission File
Number)

(IRS Employer
Identification No.)

14160 Dallas Parkway, Suite 300, Dallas, Texas

75254

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area (972) 770-5600
code:

(Former name or former address, if changed since last report)

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Item 9. Regulation FD Disclosure.

Attached hereto as Exhibit 99.1 is a slideshow presentation of Capital Senior Living Corporation, a Delaware corporation (the Company). By filing this Current Report on Form 8-K, the Company does not acknowledge that disclosure of this information is required by Regulation FD or that the information was material or non-public before the disclosure. The Company assumes no obligation to update or supplement forward-looking statements in this slideshow that become untrue because of new information, subsequent events or otherwise.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CAPITAL SENIOR LIVING CORPORATION

Date: May 25, 2004

By: /s/ David R. Brickman

Name: David R. Brickman

Title: Vice President and General Counsel

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<u>Exhibit No.</u>	<u>Exhibit Name</u>
99.1	Capital Senior Living Corporation slideshow presentation