

Edgar Filing: NISOURCE INC/DE - Form 8-K

NISOURCE INC/DE  
Form 8-K  
April 30, 2004

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): April 30, 2004

Commission file number 001-16189

NISOURCE INC.

(Exact Name of Registrant as Specified in its Charter)

Delaware

35-2108964

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(State or other jurisdiction of  
incorporation or organization)

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(I.R.S. Employer  
Identification No.)

801 East 86th Avenue  
Merrillville, Indiana

46410

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(Address of principal executive offices)

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(Zip Code)

Registrant's telephone number, including area code (877) 647-5990

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS

(c) Exhibits

Exhibit Number -----	Description -----
99.1	Press Release, dated April 30, 2004, issued by NiSource Inc.

ITEM 12. RESULTS OF OPERATIONS AND FINANCIAL CONDITION

On April 30, 2004, NiSource Inc. (the "Company") reported its results for the fiscal year ended March 31, 2004. The Company's press release, dated April 30, 2004, is attached as Exhibit 99.1.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

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NiSource Inc.

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(Registrant)

Date: April 30, 2004

By: /s/ Jeffrey W. Grossman

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Jeffrey W. Grossman  
Vice President and Controller

EXHIBIT INDEX

Exhibit  
Number

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