SADIA S.A. Form CB/A July 09, 2009

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

# Form CB

Amendment No. 7

#### TENDER OFFER/RIGHTS OFFERING NOTIFICATION FORM

Please place an X in the box(es) to designate the appropriate rule provision(s) relied upon to file this Form:

| Securities Act Rule 801 (Rights Offering)             | O |
|---|---|
| Securities Act Rule 802 (Exchange Offer)              | X |
| Exchange Act Rule 13e-4(h)(8) (Issuer Tender Offer)   | О |
| Exchange Act Rule 14d-1(c) (Third Party Tender Offer) | О |
| Exchange Act Rule 14e-2(d) (Subject Company Response) | o |

Filed or submitted in paper if permitted by Regulation S-T Rule 101(b)(8)

# Sadia S.A.

(Name of Subject Company)

## Not Applicable

(Translation of Subject Company s Name into English (if applicable))

#### **Federative Republic of Brazil**

(Jurisdiction of Subject Company s Incorporation or Organization)

BRF Brasil Foods S.A. (formerly named Perdigão S.A.)

(Name of Person(s) Furnishing Form)

#### **Common Shares**

(Title of Class of Subject Securities)

## Not Applicable

(CUSIP Number of Class of Securities)

José Luis Magalhães Salazar Chief Financial Officer Rua Fortunato Ferraz, 659 Vila Anastacio, São Paulo, SP 05093-901 Brazil (55 11) 2113-3555

(Name, Address (including zip code) and Telephone Number (including area code) of

Person(s) Authorized to Receive Notices and Communications on Behalf of Subject Company)

#### Not Applicable

(Date Tender Offer Commenced)

#### PART I - INFORMATION SENT TO SECURITY HOLDERS

## **Item 1. Home Jurisdiction Documents**

(a) The following document is attached hereto as an exhibit to this form:

| Exhibit | Description   |
|---------|---|
| 1.*     | Material Fact Notice (fato relevante) disseminated in Brazil by Perdigão S.A. and Sadia S.A. on May 19, 2009  |
| 4.*     | Material Fact Notice (fato relevante) dated June 3, 2009, disseminated in Brazil by Perdigão S.A. and Sadia S.A. on June 4, 2009  |
| 5.*     | Pro forma financial information made available to investors in Brazil by Perdigão S.A. and Sadia S.A. on June 8, 2009   |
| 7.*     | Announcement to the market (anúncio ao mercado) disseminated in Brazil by Perdigão S.A. on June 9, 2009   |
| 8.*     | Minutes of Sadia S.A. s board of directors meeting held on June 22, 2009 and disseminated in Brazil by Sadia S.A. on June 23, 2009  |
| 9.*     | Proposal of the board of directors for extraordinary general shareholders meeting ( <i>proposta do conselho de administração</i> ) of Sadia S.A. disseminated to investors in Brazil by Sadia S.A. on June 23, 2009 |
| 10.*    | Notice for Extraordinary General Shareholders Meeting ( <i>edital de convocação</i> ) disseminated to investors in Brazil by Sadia S.A. on June 23, 2009  |
| 14.*    | Material Fact Notice (fato relevante) disseminated in Brazil by Perdigão S.A. on June 30, 2009  |
| 15.*    | Material Fact Notice (fato relevante) disseminated in Brazil by Perdigão S.A. and Sadia S.A. on July 1, 2009  |
| 16.     | Announcement disseminated in Brazil by Perdigão S.A. and Sadia S.A. on July 7, 2009   |
| 17.     | Notice for Extraordinary General Shareholders Meeting ( <i>edital de convocação</i> ) disseminated to investors in Brazil by Sadia S.A. on July 8, 2009   |
| 18.     | Material Fact Notice (fato relevante) disseminated in Brazil by BRF Brasil Foods S.A. on July 9, 2009   |
| 19.     | Minutes of Perdigão S.A. s special general meeting held on July 8, 2009 and disseminated in Brazil by Perdigão S.A. on July 8, 2009   |

<sup>\*</sup> Previously furnished as exhibit to Form CB filed with the Securities and Exchange Commission.

(b) Not applicable.

## **Item 2. Informational Legends**

| Included | l in docume  | nt attached | harata ac | Evhibit 1 | 1 |
|----------|--------------|-------------|-----------|-----------|---|
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## PART II - INFORMATION NOT REQUIRED TO BE SENT TO SECURITY HOLDERS

(1) The following document is attached hereto as an exhibit to this form:

| Exhibit | Description  |
|---------|--|
| 2.*     | Investor presentation made available to investors in Brazil by Perdigão S.A. and Sadia S.A. on May 19, 2009  |
| 3.*     | Transcript of conference call held in Brazil by Perdigão S.A. and Sadia S.A. on May 19, 2009   |
| 11.*    | Notice of extraordinary general shareholders meeting ( <i>edital de convocação</i> ) disseminated to investors in Brazil by Perdigão S.A. on June 23, 2009   |
| 12.*    | Proposal of the board of directors for extraordinary general shareholders meeting ( <i>proposta do conselho de administração pela assembleia geral extraordinária</i> ) of Perdigão S.A. disseminated to investors in Brazil by Perdigão S.A. on June 23, 2009 |
| 13.*    | Proposed by-laws for BRF Brasil Foods S.A. ( <i>estatuto social de BRF-Brasil Foods S.A.</i> ) disseminated to investors in Brazil by Perdigão S.A. on June 23, 2009   |
| * Dravi | ously furnished as exhibit to Form CB filed with the Securities and Evolunge Commission  |

- \* Previously furnished as exhibit to Form CB filed with the Securities and Exchange Commission.
- (2) Not Applicable.
- (3) Not Applicable.

## PART III - CONSENT TO SERVICE OF PROCESS

| (1) | Form F-X filed on May 20, 2009 with the Securities and Exchange C | Commission. |
|-----|---|-------------|
|-----|---|-------------|

(2) Not Applicable.

## **PART IV - SIGNATURES**

After due inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

#### BRF Brasil Foods S.A.

| /s/ Leopoldo Viriato Saboya |                         |  |
|-----------------------------|-------------------------|--|
| Name:                       | Leopoldo Viriato Saboya |  |
| Title:                      | Chief Financial Officer |  |
|                             |                         |  |
| July 9, 2009                |                         |  |