Priestley Katherine Form 3 May 03, 2013

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF **SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting

Person *

F2 Bioscience III, L.P.

(Last)

(First)

(Middle)

Statement

(Month/Day/Year)

04/23/2013

2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol

Radius Health, Inc. [NONE]

4. Relationship of Reporting Person(s) to Issuer

5. If Amendment, Date Original

Filed(Month/Day/Year)

UGLAND HOUSE, SOUTH CHURCH STREET, PO BOX 309

(Street)

(State)

X 10% Owner Director Officer

(Check all applicable)

Other (give title below) (specify below)

6. Individual or Joint/Group Filing(Check Applicable Line)

Form filed by One Reporting

Person

X Form filed by More than One

Reporting Person

GEORGE TOWN, E9Â KY1-1104

(City) 1. Title of Security

(Instr. 4)

(Zip)

2. Amount of Securities Beneficially Owned

(Instr. 4)

3. Ownership

Table I - Non-Derivative Securities Beneficially Owned

4. Nature of Indirect Beneficial Ownership

Form: (Instr. 5)

Direct (D) or Indirect (I) (Instr. 5)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

(Instr. 4)

1. Title of Derivative Security 2. Date Exercisable and **Expiration Date**

(Month/Day/Year)

3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)

4 Conversion or Exercise Price of

5. 6. Nature of Indirect Ownership Beneficial Ownership Form of

(Instr. 5)

Date Exercisable Expiration Date

Title

Amount or Number of

Derivative Derivative Security: Security Direct (D)

1

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				Shares		or Indirect (I) (Instr. 5)	
Series B Convertible Preferred Stock	04/23/2013	(1)	Common Stock	3,256,270	\$ <u>(1)</u>	D (2)	Â
Common Stock Warrant	04/23/2013	04/23/2018	Common Stock	814,068	\$ 6.142	D (2)	Â

Reporting Owners

Reporting Owner Name / Address		Relationships				
	Director	10% Owner	Officer	Other		
F2 Bioscience III, L.P. UGLAND HOUSE, SOUTH CHURCH STREET PO BOX 309 GEORGE TOWN, E9 KY1-1104	Â	ÂX	Â	Â		
F2 Bioscience GP Ltd. UGLAND HOUSE, SOUTH CHURCH STREET PO BOX 309 GEORGE TOWN, E9 KY1-1104	Â	ÂX	Â	Â		
F2 Capital Ltd UGLAND HOUSE, SOUTH CHURCH STREET PO BOX 309 GEORGE TOWN, E9 KY1-1104	Â	ÂX	Â	Â		
Priestley Katherine UGLAND HOUSE, SOUTH CHURCH STREET PO BOX 309 GEORGE TOWN, E9 KY1-1104	Â	ÂX	Â	Â		
Signatures						
/s/ Morag Law, attorney-in-fact for F2 Bioscience III, L.P.		05/03/2013				
**Signature of Reporting Person		Date				
/s/ Morag Law, attorney-in-fact for F2 Bioscience GP Ltd.		05/03/2013				
**Signature of Reporting Person		Date				
/s/ Morag Law, attorney-in-fact for F2 Capital Limited		05/03/2013				
**Signature of Reporting Person		Date				
/s/ Morag Law, attorney-in-fact for Kathrine Priestley		05/03/2013				
**Signature of Reporting Person		Date				

Reporting Owners 2

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Each share of the Series B Convertible Preferred Stock has no expiration date and is convertible at any time, in whole or in part, at the election of the holder at a conversion rate of 10 shares of Common Stock for every 1 share of Series B Convertible Preferred Stock.
 - The reported securities are owned directly by F2 Bioscience III, L.P. ("F2"). Each of F2 Biosciences GP Ltd. ("F2 GP"), Katherine Priestley and F2 Capital Limited ("F2 Capital") are indirect beneficial owners of the reported securities. F2 GP is the General Partner of
- (2) F2 and Katherine Priestley is a member of F2 GP. F2 Capital is an investment adviser to F2. Each of the reporting persons disclaims beneficial ownership of the securities reported herein except to the extent of their pecuniary interest therein, and the inclusion of these shares in this report shall not be deemed an admission of beneficial ownership of all of the reported shares for purposes of Section 16 or for any other purpose.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.