RITE AID CORP Form 8-K June 18, 2013

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(D) OF THE

SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported):

June 18, 2013 (June 17, 2013)

Rite Aid Corporation

(Exact name of registrant as specified in its charter)

Delaware (State or Other Jurisdiction of Incorporation) 1-5742 (Commission File Number)

23-1614034 (IRS Employer Identification Number)

30 Hunter Lane, Camp Hill, Pennsylvania 17011

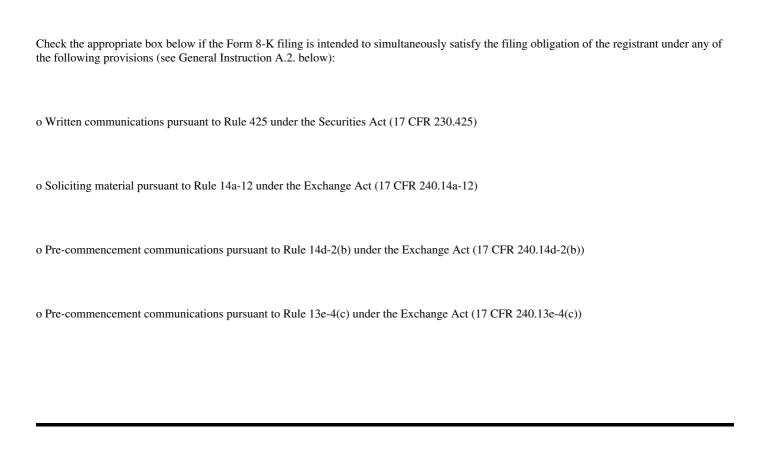
(Address of principal executive offices, including zip code)

(717) 761-2633

(Registrant s telephone number, including area code)

N/A

(Former name or former address, if changed since last report)



Item 8.01.	Other Events.
amount of senior u	Rite Aid Corporation (the Company) announced its intention to offer (the Notes Offering) \$400.0 million aggregate principal nsecured notes due 2021 (the Notes). The Notes will be unsecured, unsubordinated obligations of the Company and will be stantially all of the Company s subsidiaries.
	nds to use the net proceeds of the Notes Offering, together with available cash and/or borrowings under the Company scility, to redeem a corresponding amount of its outstanding 9.5% senior notes due 2017 (the Old Notes).
A copy of the press reference.	s release announcing the commencement of the Notes Offering is attached hereto as Exhibit 99.1 and is incorporated herein by
purpose of updatin Annual Report on	so filing certain risk factors and other information contained in its offering memorandum related to the Notes Offering for the g the disclosure contained in its public filings, including the risk factors discussed under the caption Risk Factors in its Form 10-K for the fiscal year ended March 2, 2013, which was filed with the Securities and Exchange Commission on April factors and other information are attached hereto as Exhibit 99.2 and are incorporated herein by reference.
	related subsidiary guarantees have not been registered under the Securities Act of 1933, as amended, and may not be offered ed States absent registration or an applicable exemption from registration requirements.
This report does no	ot constitute a notice of redemption under the optional redemption provisions of the indenture governing the Old Notes.
Item 9.01.	Financial Statements and Exhibits.
(d) Exhibits.	
99.1 F	Press Release announcing the commencement of the Notes Offering, dated June 17, 2013.

99.2

Certain Information with respect to the Company.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereto duly authorized.

RITE AID CORPORATION

Dated: June 18, 2013 By: /s/ Marc A. Strassler

Name: Marc A. Strassler

Title: Executive Vice President,

General Counsel and Secretary

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EXHIBIT INDEX

Exhibit	
No.	Description
99.1	Press Release announcing the commencement of the Notes Offering, dated June 17, 2013.
99.2	Certain Information with respect to the Company.
)). <u>L</u>	certain information with respect to the company.