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WACOAL CORP
Form 6-K
February 13, 2004

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 6-K

Report of Foreign Private Issuer
Pursuant to Rule 13a-16 or 15d-16 of
the Securities Exchange Act of 1934

For the month of February, 2004

WACOAL CORP.
(Translation of Registrant's Name into English)

29, Nakajima-cho, Kisshoin, Minami-ku
Kyoto, Japan
(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F Form 40-F

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes No

If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): 82- N/A

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Signature

Exhibit Index

- Exhibit 1 Announcement of the Company's Planned Strategic Investment in House of Rose Co., Ltd.
- Exhibit 2 Announcement of the Company's Plan to Acquire its Own Shares
- Exhibit 3 Announcement of Completion of the Company's Acquisition of its Own Shares

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Item 1. ANNOUNCEMENT OF THE COMPANY'S PLANNED STRATEGIC INVESTMENT IN HOUSE OF ROSE CO., LTD.

On February 10, 2004, we announced our intention to make a strategic investment in House of Rose Co., Ltd. Attached as Exhibit 1 hereto is an English translation of this announcement.

Item 2. ANNOUNCEMENT OF THE COMPANY'S PLAN TO ACQUIRE ITS OWN SHARES AND ANNOUNCEMENT OF COMPLETION OF THE COMPANY'S ACQUISITION OF ITS OWN SHARES

On February 12, 2004, we announced our plan to acquire a certain number of our own shares of common stock, and on February 13, 2004, we announced the completion of the acquisition of our own shares. Attached as Exhibits 2 and 3 hereto are English translations of these announcements.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the

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undersigned, thereunto duly authorized.

WACOAL CORP.
(Registrant)

By: /s/ Nobuhiro Matsuda

Nobuhiro Matsuda
Corporate Officer
Director of Finance, Corporate Planning

Date: February 13, 2004

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EXHIBIT INDEX

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