Restoration Hardware Holdings Inc Form 3/A November 05, 2012 UNITED STATES SECURITIES AND EXCHANGE COMMISSION FORM 3 Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person <u>*</u> FORREST WILLIAM D		2. Date of Event Requiring Statement (Month/Day/Year)	3. Issuer Name and Ticker or Trading Symbol Restoration Hardware Holdings Inc [RH]			
(Last) (First) (Middle)	11/01/2012	4. Relationship of Reporting Person(s) to Issuer	5. If Amendment, Date Original Filed(Month/Day/Year)		
C/O TOWER THREE				11/01/2012		
PARTNERS FUND I GP		(Check all applicable)				
LLC, TWO SOU	IND VIEW		X Director X 10% Owne	-		
DRIVE			OfficerOther	I		
(Stree	t)		(give title below) (specify below)	6. Individual or Joint/Group		

GREENWICH, CTÂ 06830

(State)

(City)

Table I - Non-Derivative Securities Beneficially Owned

1.Title of Security (Instr. 4)	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)
Common Stock	11,111,984	I (1)	See Footnote (1)
Common Stock	0	D (2)	Â

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

(Zip)

OMB APPROVAL

OMB 3235-0104 Number: January 31, Expires: 2005 Estimated average burden hours per response... 0.5

Filing(Check Applicable Line) Form filed by One Reporting

X Form filed by More than One

Person

Reporting Person

SEC 1473 (7-02)

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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise Price of	5. Ownership Form of Derivative	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	Title Amount or Number of Shares Derivative Security		Security: Direct (D) or Indirect (I) (Instr. 5)	D) ect	

Reporting Owners

Reporting Owner Name / Address		Relationships			
	Director	10% Owner	Officer	Other	
FORREST WILLIAM D C/O TOWER THREE PARTNERS FUND I GP LLC TWO SOUND VIEW DRIVE GREENWICH, CT 06830	ÂX	ÂX	Â	Â	
Tower Three Home LLC TWO SOUND VIEW DRIVE GREENWICH, CT 06830	Â	ÂX	Â	Â	
TOWER THREE PARTNERS FUND I LP TWO SOUND VIEW DRIVE GREENWICH, CT 06830	Â	ÂX	Â	Â	
Tower Three Partners Fund I GP LP TWO SOUND VIEW DRIVE GREENWICH, CT 06830	Â	ÂX	Â	Â	
Tower Three Partners Fund I GP LLC TWO SOUND VIEW DRIVE GREENWICH, CT 06830	Â	ÂX	Â	Â	
Forrest Tower Three CI, LLC TWO SOUND VIEW DRIVE GREENWICH, CT 06830	Â	ÂX	Â	Â	
Signatures					

Signatures

/s/ William D. Forrest	11/05/2012			
<u>**</u> Signature of Reporting Person	Date			

Explanation of Responses:

* If the form is filed by more than one reporting person, see Instruction 5(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Represents shares of the Issuer owned indirectly, through Home Holdings, LLC, by Tower Three Home LLC ("Tower Home"). Tower Three Partners Fund I LP ("TTP Fund I LP") is the managing member of Tower Home. Tower Three Partners Fund I GP LP ("TTP Fund I GP LP") is the general partner of TTP Fund I LP. Tower Three Partners Fund I GP LLC ("TTP Fund I GP LLC") is the general partner

⁽¹⁾ If the provide the general particle of TTP Fund I GP LLC ("FT Three LLC") is the managing member of TTP Fund I GP LLC. William D. Forrest is the managing member of FT Three LLC. Each Reporting Person disclaims beneficial ownership of such securities, except to the extent of its or his pecuniary interest therein.

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(2) None of the Reporting Persons directly own shares of Common Stock.

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Remarks:

This amendment restates the original Form 3 and is made solely to add an additional Reporting Pe Exhibit 99 - Joint Filer Information, filed herewith and incorporated by reference herein.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.