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GENOMED INC Form 10KSB May 06, 2003

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 10-KSB

Annual Report Under Section 13 or 15(d) of the Securities Exchange Act of 1934

For the fiscal year ended December 31, 2002

Commission file number 333-67232

GenoMed, Inc.

(Name of small business issuer in its charter)

Florida 43-1916702 (State or other jurisdiction of incorporation) (IRS Employer Identification No.)

909 South Taylor Avenue, St. Louis, Missouri 63110 (Address of principal executive offices) (Zip Code)

Issuer's telephone number (314) 977-0115

(Former name and former address if changed since last report)

Securities registered pursuant to Section 12(g) of the Act:

<u>Title of each class</u>
Common Stock, \$.01 Par Value

Name of each exchange on which registered
OTC Pink Sheets

Check whether the issuer (1) filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days. Yes |X| No $|_|$

Check if there is no disclosure of delinquent filers in response to Item 405 of Regulation S-B is not contained herein, and will not be contained, to the best of registrant's knowledge, in definitive proxy or information statements incorporated by reference in Part III of this Form 10-KSB or any amendment to this Form 10-KSB. $|_|$

The issuer's revenues for its most recent fiscal year were \$0.

As of April 14, 2003, there were 120,310,000 shares of our common stock issued and outstanding.

We have incorporated by reference, our Form 10 Registration Statement and all amendments thereto.

Transitional Small Business Disclosure Format (Check one): Yes ___ No X