

AMERICAN ACCESS TECHNOLOGIES INC
Form 10KSB/A
March 26, 2004

U.S. SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 10-KSB/A

Amendment No. 1

(Mark One)

ANNUAL REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

For the fiscal year ended December 31, 2003

OR

TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

For the transition period from _____ to _____

Commission file number: 000-24575

AMERICAN ACCESS TECHNOLOGIES, INC.

(Name of small business issuer specified in its charter)

Florida
(State or other jurisdiction
of incorporation or organization)

59-3410234
(I.R.S. Employer
Identification No.)

6670 Spring Lake Road, Keystone Heights, FL 32656

(Address of principal executive offices, including zip code)

(352) 473-6673

(Issuer's telephone number, including area code)

Securities registered under Section 12(b) of the Exchange Act:

None

Securities registered under Section 12(g) of the Exchange Act:

Common Stock, \$0.001 par value per share

(Title of Class)

Check whether the issuer: (i) filed all reports required to be filed by Section 13 or 15(d) of the Exchange Act during the past 12 months (or for such shorter period that the registrant was required to file such reports), and (ii) has been subject to such filing requirements for the past 90 days. Yes No

Check if there is no disclosure of delinquent filers in response to Item 405 of Regulation S-B contained in this form, and no disclosure will be contained to the best of registrant's knowledge, in definitive proxy or information statements incorporated by reference in Part III of this Form 10-KSB or any amendment to this Form 10-KSB.

The issuer's revenues for the fiscal year ended December 31, 2003 were \$5,515,310.

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The number of shares outstanding of the issuer's common stock as of March 16, 2004 was 6,668,415 shares. The aggregate market value of the common stock (6,359,045 shares) held by non-affiliates, based on the closing price of the common stock on the Nasdaq Stock Market as of March 15, 2004 was \$10,937,557.

Transitional Small Business Disclosure Format (Check one): Yes No

EXPLANATORY NOTE REGARDING THIS AMENDMENT OF FORM 10-KSB

Registrant is filing this Amendment No. 1 on Form 10-KSB/A (this Amendment) to amend the Company s Annual Report on Form 10-KSB for the year ended December 31, 2003, as filed with the Securities and Exchange Commission on March 22, 2004. The sole purpose of this Amendment is to correct the wording in the certifications of the principal executive officer and of the principal financial officer pursuant to section 302 of the Sarbanes-Oxley Act of 2002 to conform to the specific wording required by the the Securities and Exchange Commission. This Amendment speaks as of the original filing date of Registrant s Annual Report on Form 10-KSB. Pursuant to Exchange Act Rule 12b-15, only Exhibits 31.1, 31.2, 32.1 and 32.2 are included in this Amendment.

SIGNATURES

In accordance with Section 13 or 15(d) of the Exchange Act, the registrant caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

AMERICAN ACCESS TECHNOLOGIES, INC.

By /s/ John E. Presley

John E. Presley
President/Chief Executive Officer

Date: March 26, 2004

In accordance with the Exchange Act, this report has been signed below by the following persons on behalf of the registrant and in the capacities and on the dates indicated.

<u>Signature</u>	<u>Title</u>	<u>Date</u>
<u>/s/ John E. Presley</u> John Presley	President, Chief Executive Officer and Director (Principal Executive Officer)	March 26, 2004
<u>/s/ Joseph F. McGuire</u> Joseph McGuire	Chief Financial Officer, Treasurer, Secretary and Director (Principal Financial Officer)	March 26, 2004
<u>/s/ Erik Wiisanen</u> Erik Wiisanen	Vice President Omega Metals and Director	March 26, 2004
<u>/s/ Jerry J. Boyd</u> Jerry J. Boyd	Director	March 26, 2004
<u>/s/ Lamar Nash</u> Lamar Nash	Director	March 26, 2004

INDEX TO EXHIBITS

Exhibit

Number

Description

31.1	Certification of Chief Executive Officer Pursuant to Exchange Act Rules 13a-15(e) and 15d-15(e), as Adopted Pursuant to Section 302 of the Sarbanes-Oxley Act of 2002.
31.2	Certification of Chief Financial Officer Pursuant to Exchange Act Rules 13a-15(e) and 15d-15(e), as Adopted Pursuant to Section 302 of the Sarbanes-Oxley Act of 2002.
32.1	Certification pursuant to 18 U.S.C. Section 1350, as adopted pursuant to Section 906 of the Sarbanes-Oxley Act of 2002.
32.2	Certification pursuant to 18 U.S.C. Section 1350, as adopted pursuant to Section 906 of the Sarbanes-Oxley Act of 2002.