Edgar Filing: BRASIL TELECOM SA - Form 6-K

BRASIL TELECOM SA Form 6-K July 02, 2009

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 6-K

REPORT OF FOREIGN ISSUER PURSUANT TO RULE 13a-16 OR 15d-16 OF THE SECURITIES EXCHANGE ACT OF 1934

For the month of July 2009

(Commission File No. 1-15256)

BRASIL TELECOM S.A.

(Exact name of Registrant as specified in its Charter)

BRAZIL TELECOM COMPANY

(Translation of Registrant s name into English)

SIA Sul, Área de Serviços Públicos, Lote D, Bloco B

Edgar Filing: BRASIL TELECOM SA - Form 6-K Brasília, D.F., 71.215-000

Federative Republic of Brazil

(Address of Registrant s principal executive offices)

Indicate by check mark whether the registrant files or will file
annual reports under cover Form 20-F or Form 40-F.
Form 20-F <u>X</u> Form 40-F
Indicate by check mark if the registrant is submitting the Form 6-K
in paper as permitted by Regulation S-T Rule 101(b)(1) .
Indicate by check mark if the registrant is submitting the Form 6-K
in paper as permitted by Regulation S-T Rule 101(b)(7) .
Indicate by check mark whether the registrant by furnishing the
information contained in this Form is also thereby furnishing the
information to the Commission pursuant to Rule 12g3-2(b) under
the Securities Exchange Act of 1934.
Yes No <u>X</u>
If Yes is marked, indicated below the file number assigned to the
registrant in connection with Rule 12g3-2(b):

TELE NORTE LESTE PARTICIPAÇÕES S.A.

Corporate Taxpayers Registry (CNPJ/MF) No. 02.558.134/0001-58

Board of Trade (NIRE) No. 33.3.0026253-9

Publicly-held Company

TELEMAR NORTE LESTE S.A.

COARI PARTICIPAÇÕES S.A.

Corporate Taxpayers Registry (CNPJ/MF)

Corporate Taxpayers Registry (CNPJ/MF)

No. 33.000.118/0001-79

No. 04.030.087/0001-09

Board of Trade (NIRE) No. 33.3.0015258-0

Board of Trade (NIRE) No. 35.3.0018062-3

Publicly-held Company

Publicly-held Company

BRASIL TELECOM PARTICIPAÇÕES S.A.

BRASIL TELECOM S.A.

Corporate Taxpayers Registry (CNPJ/MF)

Corporate Taxpayers Registry (CNPJ/MF)

No. 02.570.688/0001-70

No. 76.535.764/0001-43

Board of Trade (NIRE) No. 53.3.0000581-8

Board of Trade (NIRE) No. 53.3.0000622 9

Publicly-held Company

Publicly-held Company

RELEVANT FACT

Tele Norte Leste Participações S.A., Telemar Norte Leste S.A. ($\underline{\text{Telemar}}$), Coari Participações S.A., Brasil Telecom Participações S.A., Brasil Telecom Participações S.A., pursuant to CVM Instruction No. 358/02 and in connection with the Relevant Fact disclosed on June 23, 2009, hereby disclose to their shareholders and the market that 30,776 common shares of Brasil Telecom Holding subject to sell offers in the auction held in connection with the tender offer to purchase common shares of Brasil Telecom Holding (the Tender Offer), corresponding to 0.06% of the total number of shares subject to purchase in the Tender Offer, were not liquidated by the committing sellers.

As a result, the total aggregate number of common shares of Brasil Telecom Holding effectively acquired by Telemar, through its indirect subsidiary Copart 1 Participações S.A., was 40,452,227, corresponding to 78.61% of the number of shares subject to purchase in the Tender Offer, for a total aggregate purchase price of R\$ 2,617,663,609.17.

As a result, the share capital of Brasil Telecom Holding is as follows:

Share capital after the Tender Offers conducted on June 23, 2009:

	Common	Preferred	
Brasil Telecom Holding	Shares	Shares	Total
Solpart Participações S.A. (indirectly controlled by Copart1)	68,907,150		68,907,150
Copart1	52,638,063	76,645,842	129,283,905
Management of Brasil Telecom Holding	23	2	25
Shares held in treasury	1,480,800		1,480,800
Shares in circulation	11,005,652	153,291,681	164,297,333
Total Shares	134,031,688	229,937,525	363,969,213

All of the other information included in the Relevant Fact dated June 23, 2009 remains unchanged.

Rio de Janeiro, July 1, 2009.

Tele Norte Leste Participações S.A.

Telemar Norte Leste S.A.

Coari Participações S.A.

Brasil Telecom Participações S.A.

Brasil Telecom S.A.

Alex Waldemar Zornig

Investor Relations Officer

Edgar Filing: BRASIL TELECOM SA - Form 6-K

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: July 2, 2009

BRASIL TELECOM S.A.

By: /s/ Alex Waldemar Zornig Name: Alex Waldemar Zornig Title: Chief Financial Officer