Matador Resources Co Form 8-K October 11, 2012

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the

Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported) October 11, 2012

Matador Resources Company

(Exact name of registrant as specified in its charter)

Texas (State or other jurisdiction

001-35410 (Commission 27-4662601 (IRS Employer

of incorporation) File Number) Identification No.)

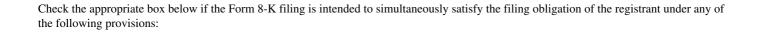
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5400 LBJ Freeway, Suite 1500, Dallas, Texas (Address of principal executive offices) Registrant s telephone number, including area code: (972) 371-5200

75240 (Zip Code)

Not Applicable

(Former name or former address, if changed since last report)



- " Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- " Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- " Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Item 7.01 Regulation FD Disclosure.

Matador Resources Company (the Company) expects to make presentations concerning its business to potential investors. The materials to be utilized during the presentations (the Materials) are furnished as Exhibit 99.1 hereto and incorporated herein by reference.

The information furnished pursuant to this Item 7.01, including Exhibit 99.1, shall not be deemed to be filed for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended, and will not be incorporated by reference into any filing under the Securities Act of 1933, as amended, unless specifically identified therein as being incorporated therein by reference.

Item 9.01 Financial Statements and Exhibits. (d) Exhibits

Exhibit

No. Description of Exhibit
99.1 Presentation Materials.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MATADOR RESOURCES COMPANY

Date: October 11, 2012 By: /s/ David E. Lancaster

Name: David E. Lancaster

Title: Executive Vice President, Chief Operating Officer

and Chief Financial Officer

Exhibit Index

Exhibit

No. Description of Exhibit99.1 Presentation Materials.