

CARNIVAL CORP
Form 8-K
November 08, 2013

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF

THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported) November 4, 2013

Carnival Corporation
(Exact name of registrant
as specified in its charter)

Carnival plc
(Exact name of registrant
as specified in its charter)

Republic of Panama
(State or other jurisdiction
of incorporation)

England and Wales
(State or other jurisdiction
of incorporation)

001-9610
(Commission File Number)

001-15136
(Commission File Number)

59-1562976
(IRS Employer
Identification No.)

98-0357772
(IRS Employer
Identification No.)

3655 N.W. 87th Avenue
Miami, Florida 33178-2428

Carnival House
5 Gainsford Street

United States of America

London SE1 2NE

(Address of principal

**United Kingdom
(Address of principal**

executive offices)

executive offices)

(Zip Code)

(Zip Code)

(305) 599-2600

011 44 20 7940 5381

(Registrant's telephone number,

(Registrant's telephone number,

including area code)

including area code)

None

None

(Former name or former address,

(Former name or former address,

if changed since last report.)

if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrants under any of the following provisions:

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Section 5 Corporate Governance and Management.

Item 5.02 Departure of Directors or Certain Officers; Election of Directors; Appointment of Certain Officers; Compensatory Arrangements of Certain Officers.

(b) Resignation of Chief Operating Officer

Howard S. Frank, Chief Operating Officer of Carnival Corporation and Carnival plc (together, the Companies), notified the Companies on November 4, 2013 that he will be stepping down as the Vice Chairman and Chief Operating Officer of the Companies effective November 30, 2013. Effective December 1, 2013, Mr. Frank will take on the role of special advisor to the President and Chief Executive Officer and the Chairman of the Companies and will continue to serve on the Boards of Directors of the Companies.

The terms of Mr. Frank's separation are being considered by the Compensation Committee and will be disclosed in a report on Form 8-K once finalized.

The Companies issued a press release announcing this matter, a copy of which is attached hereto as Exhibit 99.1 and is incorporated by reference herein.

Section 9 Financial Statements and Exhibits.

Item 9.01 Financial Statements and Exhibits.

(c) Exhibits.

99.1 Press release dated November 4, 2013

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, each of the registrants has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CARNIVAL CORPORATION

By: /s/ Arnaldo Perez

Name: Arnaldo Perez

Title: Senior Vice President,

General Counsel &

Secretary

Date: November 8, 2013

CARNIVAL PLC

By: /s/ Arnaldo Perez

Name: Arnaldo Perez

Title: Senior Vice President,

General Counsel & Company

Secretary

Date: November 8, 2013

Exhibit Index

Exhibit No.	Description
99.1	Press release dated November 4, 2013