

BOEING CO  
Form FWP  
February 13, 2019

**Filed Pursuant to Rule 433 under the Securities Act of 1933**

**Registration Statement No. 333-219630**

**Issuer Free Writing Prospectus, dated February 13, 2019**

**The Boeing Company**

**Final Term Sheet**

**\$400,000,000 2.800% Senior Notes due 2024**

*Summary of Final Terms*

*Dated February 13, 2019*

Issuer	The Boeing Company
Principal Amount	\$400,000,000
Trade Date	February 13, 2019
Settlement Date (T+2)	February 15, 2019
Maturity Date	March 1, 2024
Treasury Benchmark	2.500 % due January 31, 2024
Treasury Price / Yield	99-28 / 2.527%
Spread to Treasury	+47 bps
Reoffer Yield	2.997%
Price to Public <sup>1</sup>	99.083%
Gross Fee Spread	0.350%
Coupon (Interest Rate)	2.800%
Interest Payment Dates	March 1 and September 1
First Interest Payment Date	September 1, 2019 (long first coupon)
Call Provision	MWC @ T+10 bps at any time prior to February 1, 2024 (one month prior to maturity); par call at any time on or after February 1, 2024
CUSIP / ISIN	097023CC7 / US097023CC78
Joint Book-Running Managers	Merrill Lynch, Pierce, Fenner & Smith

Incorporated

Edgar Filing: BOEING CO - Form FWP

Citigroup Global Markets Inc.

J.P. Morgan Securities LLC

BBVA Securities Inc.

Lloyds Securities Inc.

Morgan Stanley & Co. LLC

U.S. Bancorp Investments, Inc.

Senior Co-Managers

Barclays Capital Inc.  
BNP Paribas Securities Corp.  
Commerz Markets LLC  
Credit Agricole Securities (USA) Inc.  
Credit Suisse Securities (USA) LLC  
Deutsche Bank Securities Inc.  
Goldman Sachs & Co. LLC  
Mizuho Securities USA LLC  
MUFG Securities Americas Inc.  
RBC Capital Markets, LLC  
Santander Investment Securities Inc.  
SG Americas Securities, LLC  
SMBC Nikko Securities America, Inc.  
SunTrust Robinson Humphrey, Inc.  
Wells Fargo Securities, LLC

Co-Managers

ICBC Standard Bank Plc<sup>2</sup>  
ANZ Securities, Inc.  
Standard Chartered Bank  
Westpac Capital Markets LLC

Junior Co-Managers

Academy Securities Inc.  
Apto Partners, LLC  
Cabrera Capital Markets, LLC  
Loop Capital Markets LLC  
MFR Securities, Inc.  
Penserra Securities LLC

Edgar Filing: BOEING CO - Form FWP

R. Seelaus & Co., LLC

Stern Brothers

Telsey Advisory Group LLC

The Williams Capital Group, L.P.

Tribal Capital Markets, LLC

Notes:

- 1 Plus accrued interest, if any, from February 15, 2019.
- 2 ICBC Standard Bank Plc is restricted in its U.S. securities dealings under the United States Bank Holding Company Act and may not underwrite, subscribe, agree to purchase or procure purchasers to purchase notes that are offered or sold in the United States. Accordingly, ICBC Standard Bank Plc shall not be obligated to, and shall not, underwrite, subscribe, agree to purchase or procure purchasers to purchase notes that may be offered or sold by other underwriters in the United States. ICBC Standard Bank Plc shall offer and sell the notes constituting part of its allotment solely outside the United States.

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at [www.sec.gov](http://www.sec.gov). Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling Merrill Lynch, Pierce, Fenner & Smith Incorporated toll-free at 1-800-294-1322 Citigroup Global Markets Inc. toll-free at 1-800-831-9146 and J.P. Morgan Securities LLC collect at 1-212-834-4533.

**\$400,000,000 3.200% Senior Notes due 2029**

*Summary of Final Terms*

*Dated February 13, 2019*

Issuer	The Boeing Company
Principal Amount	\$400,000,000
Trade Date	February 13, 2019
Settlement Date (T+2)	February 15, 2019
Maturity Date	March 1, 2029
Treasury Benchmark	2.625% due February 15, 2029
Treasury Price / Yield	99-09 / 2.708%
Spread to Treasury	+67 bps
Reoffer Yield	3.378%
Price to Public <sup>1</sup>	98.493%
Gross Fee Spread	0.450%
Coupon (Interest Rate)	3.200%
Interest Payment Dates	March 1 and September 1
First Interest Payment Date	September 1, 2019 (long first coupon)
Call Provision	MWC @ T+15 bps at any time prior to December 1, 2028 (three months prior to maturity); par call at any time on or after December 1, 2028
CUSIP / ISIN	097023CD5 / US097023CD51
Joint Book-Running Managers	Merrill Lynch, Pierce, Fenner & Smith Incorporated Goldman Sachs & Co. LLC MUFG Securities Americas Inc. Commerz Markets LLC Credit Agricole Securities (USA) Inc. SG Americas Securities, LLC SunTrust Robinson Humphrey, Inc.



Senior Co-Managers

Barclays Capital Inc.  
BBVA Securities Inc.  
BNP Paribas Securities Corp.  
Citigroup Global Markets Inc.  
Credit Suisse Securities (USA) LLC  
Deutsche Bank Securities Inc.  
J.P. Morgan Securities LLC  
Lloyds Securities Inc.  
Mizuho Securities USA LLC  
Morgan Stanley & Co. LLC  
RBC Capital Markets, LLC  
Santander Investment Securities Inc.  
SMBC Nikko Securities America, Inc.  
U.S. Bancorp Investments, Inc.  
Wells Fargo Securities, LLC

Co-Managers

ICBC Standard Bank Plc<sup>2</sup>  
ANZ Securities, Inc.  
Standard Chartered Bank  
Westpac Capital Markets LLC

Junior Co-Managers

Academy Securities Inc.  
Apto Partners, LLC  
Cabrera Capital Markets, LLC  
Loop Capital Markets LLC  
MFR Securities, Inc.  
R. Seelaus & Co., LLC

Stern Brothers

Tribal Capital Markets, LLC

Notes:

- 1 Plus accrued interest, if any, from February 15, 2019.
  
- 2 ICBC Standard Bank Plc is restricted in its U.S. securities dealings under the United States Bank Holding Company Act and may not underwrite, subscribe, agree to purchase or procure purchasers to purchase notes that are offered or sold in the United States. Accordingly, ICBC Standard Bank Plc shall not be obligated to, and shall not, underwrite, subscribe, agree to purchase or procure purchasers to purchase notes that may be offered or sold by other underwriters in the United States. ICBC Standard Bank Plc shall offer and sell the notes constituting part of its allotment solely outside the United States.

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at [www.sec.gov](http://www.sec.gov). Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling Merrill Lynch, Pierce, Fenner & Smith Incorporated toll-free at 1-800-294-1322 Goldman Sachs & Co. LLC at 1-866-471-2526 or [prospectus-ny@ny.email.gs.com](mailto:prospectus-ny@ny.email.gs.com) and MUFG Securities Americas Inc. at 1-877-649-6848.



**\$400,000,000 3.500% Senior Notes due 2039**

*Summary of Final Terms*

*Dated February 13, 2019*

Issuer	The Boeing Company
Principal Amount	\$400,000,000
Trade Date	February 13, 2019
Settlement Date (T+2)	February 15, 2019
Maturity Date	March 1, 2039
Treasury Benchmark	3.375% due November 15, 2048
Treasury Price / Yield	106-24 / 3.029%
Spread to Treasury	+77 bps
Reoffer Yield	3.799%
Price to Public <sup>1</sup>	95.830%
Gross Fee Spread	0.750%
Coupon (Interest Rate)	3.500%
Interest Payment Dates	March 1 and September 1
First Interest Payment Date	September 1, 2019 (long first coupon)
Call Provision	MWC @ T+15 bps at any time prior to September 1, 2038 (six months prior to maturity); par call at any time on or after September 1, 2038
CUSIP / ISIN	097023CE3 / US097023CE35
Joint Book-Running Managers	Merrill Lynch, Pierce, Fenner & Smith Incorporated SMBC Nikko Securities America, Inc. Wells Fargo Securities, LLC Barclays Capital Inc. BNP Paribas Securities Corp. RBC Capital Markets, LLC Santander Investment Securities Inc.



Senior Co-Managers

BBVA Securities Inc.  
Citigroup Global Markets Inc.  
Commerz Markets LLC  
Credit Agricole Securities (USA) Inc.  
Credit Suisse Securities (USA) LLC  
Deutsche Bank Securities Inc.  
Goldman Sachs & Co. LLC  
J.P. Morgan Securities LLC  
Lloyds Securities Inc.  
Mizuho Securities USA LLC  
Morgan Stanley & Co. LLC  
MUFG Securities Americas Inc.  
SG Americas Securities, LLC  
SunTrust Robinson Humphrey, Inc.  
U.S. Bancorp Investments, Inc.

Co-Managers

ICBC Standard Bank Plc<sup>2</sup>  
ANZ Securities, Inc.  
Standard Chartered Bank

Junior Co-Managers

Westpac Capital Markets LLC  
Academy Securities Inc.  
Loop Capital Markets LLC  
Penserra Securities LLC  
Telsey Advisory Group LLC  
The Williams Capital Group, L.P.

Notes:

- 1 Plus accrued interest, if any, from February 15, 2019.
  
- 2 ICBC Standard Bank Plc is restricted in its U.S. securities dealings under the United States Bank Holding Company Act and may not underwrite, subscribe, agree to purchase or procure purchasers to purchase notes that are offered or sold in the United States. Accordingly, ICBC Standard Bank Plc shall not be obligated to, and shall not, underwrite, subscribe, agree to purchase or procure purchasers to purchase notes that may be offered or sold by other underwriters in the United States. ICBC Standard Bank Plc shall offer and sell the notes constituting part of its allotment solely outside the United States.

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at [www.sec.gov](http://www.sec.gov). Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling Merrill Lynch, Pierce, Fenner & Smith Incorporated toll-free at 1-800-294-1322 SMBC Nikko Securities America, Inc. at 1-212-224-5314 and Wells Fargo Securities, LLC toll-free at 1-800-645-3751 or [wfscustomerservice@wellsfargo.com](mailto:wfscustomerservice@wellsfargo.com).

**\$300,000,000 3.825% Senior Notes due 2059**

*Summary of Final Terms*

*Dated February 13, 2019*

Issuer	The Boeing Company
Principal Amount	\$300,000,000
Trade Date	February 13, 2019
Settlement Date (T+2)	February 15, 2019
Maturity Date	March 1, 2059
Treasury Benchmark	3.375% due November 15, 2048
Treasury Price / Yield	106-24 / 3.029%
Spread to Treasury	+102 bps
Reoffer Yield	4.049%
Price to Public <sup>1</sup>	95.577%
Gross Fee Spread	0.925%
Coupon (Interest Rate)	3.825%
Interest Payment Dates	March 1 and September 1
First Interest Payment Date	September 1, 2019 (long first coupon)
Call Provision	MWC @ T+20 bps at any time prior to September 1, 2058 (six months prior to maturity); par call at any time on or after September 1, 2058
CUSIP / ISIN	097023CF0 / US097023CF00
Joint Book-Running Managers	Merrill Lynch, Pierce, Fenner & Smith Incorporated Credit Suisse Securities (USA) LLC Mizuho Securities USA LLC Barclays Capital Inc. BNP Paribas Securities Corp. Deutsche Bank Securities Inc. RBC Capital Markets, LLC



Senior Co-Managers

BBVA Securities Inc.  
Citigroup Global Markets Inc.  
Commerz Markets LLC  
Credit Agricole Securities (USA) Inc.  
Goldman Sachs & Co. LLC  
J.P. Morgan Securities LLC  
Lloyds Securities Inc.  
Morgan Stanley & Co. LLC  
MUFG Securities Americas Inc.  
Santander Investment Securities Inc.  
SG Americas Securities, LLC  
SMBC Nikko Securities America, Inc.  
SunTrust Robinson Humphrey, Inc.  
U.S. Bancorp Investments, Inc.  
Wells Fargo Securities, LLC

Co-Managers

ICBC Standard Bank Plc<sup>2</sup>  
ANZ Securities, Inc.  
Standard Chartered Bank  
Westpac Capital Markets LLC

Junior Co-Managers

Academy Securities Inc.  
Blaylock Beal Van, LLC  
C.L. King & Associates, Inc.  
Drexel Hamilton, LLC  
Guzman & Company  
Loop Capital Markets LLC

Edgar Filing: BOEING CO - Form FWP

Mischler Financial Group, Inc.

Multi-Bank Securities, Inc.

Samuel A. Ramirez & Company, Inc.

Notes:

- 1 Plus accrued interest, if any, from February 15, 2019.
  
- 2 ICBC Standard Bank Plc is restricted in its U.S. securities dealings under the United States Bank Holding Company Act and may not underwrite, subscribe, agree to purchase or procure purchasers to purchase notes that are offered or sold in the United States. Accordingly, ICBC Standard Bank Plc shall not be obligated to, and shall not, underwrite, subscribe, agree to purchase or procure purchasers to purchase notes that may be offered or sold by other underwriters in the United States. ICBC Standard Bank Plc shall offer and sell the notes constituting part of its allotment solely outside the United States.

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at [www.sec.gov](http://www.sec.gov). Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling Merrill Lynch, Pierce, Fenner & Smith Incorporated toll-free at 1-800-294-1322, Credit Suisse Securities (USA) LLC toll-free at 1-800-221-1037 or [usa.prospectus@credit-suisse.com](mailto:usa.prospectus@credit-suisse.com) and Mizuho Securities USA LLC at 1-866-271-7403.