Matador Resources Co Form 4 November 07, 2013

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB 3235-0287 Number: January 31,

Expires:

OMB APPROVAL

Check this box if no longer subject to Section 16. Form 4 or

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF **SECURITIES**

2005 Estimated average burden hours per response... 0.5

Form 5 obligations may continue. See Instruction

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

1(b).

(Print or Type Responses)

Stock

1. Name and A HOLDITCH	erson * 2. Issuer Symbol	2. Issuer Name and Ticker or Trading Symbol				5. Relationship of Reporting Person(s) to Issuer				
		Matador Resources Co [MTDR]				(Check all applicable)				
(Last)	(First) (M	iddle) 3. Date of	3. Date of Earliest Transaction							
	(Month/D	(Month/Day/Year)				_X_ Director		6 Owner		
5400 LBJ F	E 1500 11/05/20	11/05/2013				Officer (gives)	ve title Oth below)	er (specify		
	4. If Amer	4. If Amendment, Date Original				6. Individual or Joint/Group Filing(Check				
		Filed(Mon	Filed(Month/Day/Year)				Applicable Line)			
		`	,				_X_ Form filed by	One Reporting Po	erson	
DALLAS, T	TX 75240						Form filed by Person	More than One Ro	eporting	
(City)	(State)	Zip) Table	e I - Non-D	erivative S	ecuri	ties Ac	quired, Disposed	of, or Beneficia	lly Owned	
1.Title of	le of 2. Transaction Date 2A. Deemed		3. 4. Securities			5. Amount of 6. Ownership 7. Nature of				
Security	(Month/Day/Year)	Execution Date, if	TransactionAcquired (A) or				Securities	Form: Direct	Indirect	
(Instr. 3) any (Month/I		any	Code Disposed of (D)		Beneficially	(D) or	Beneficial			
		(Month/Day/Year)	(Instr. 8) (Instr. 3, 4 and 5)		Owned Indirect (I) Ownersh					
							Following (Instr. 4) (Instr. 4)			
					(A)		Reported			
					or		Transaction(s)			
			Code V	Amount	(D)	Price	(Instr. 3 and 4)			
Common Stock	11/05/2013		A	969 (1)	A	\$0	134,209	D		

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of SEC 1474 information contained in this form are not (9-02)required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

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1. Title of Derivative	2. Conversion	3. Transaction Date (Month/Day/Year)		4. Transacti	5.	6. Date Exerc Expiration Da		7. Title and Amount of	8. Price of Derivative	9. Nu Deriv
Security (Instr. 3)	or Exercise Price of Derivative Security		any (Month/Day/Year)	Code (Instr. 8)	of			Underlying Securities (Instr. 3 and 4	Security (Instr. 5)	Secur Bene Owne Follo Repo Trans (Instr
				Code V	(A) (D)	Date Exercisable	Expiration Date	Title Amoun or Numbe of Shares		

Reporting Owners

Reporting Owner Name / Address

Director 10% Owner Officer Other

HOLDITCH STEPHEN A
5400 LBJ FREEWAY
SUITE 1500
DALLAS, TX 75240

Signatures

/s/ Stephen A. Holditch, by Kyle A. Ellis as attorney-in-fact

11/07/2013

**Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Represents restricted stock units granted to the reporting person on November 5, 2013. Such restricted stock units will vest in equal (1) annual installments on the first, second and third anniversaries of the date of grant, and an equal number of shares of common stock will be deliverable to the reporting person within 30 days of the third, fourth and fifth anniversaries of the date of grant, respectively.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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