Radius Health, Inc. Form 4 June 10, 2014

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

SECURITIES

OMB Number:

OMB APPROVAL

3235-0287

Expires:

5. Relationship of Reporting Person(s) to

(Check all applicable)

Issuer

January 31, 2005

0.5

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may continue.

See Instruction

Check this box

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

2. Issuer Name and Ticker or Trading

Radius Health, Inc. [RDUS]

Symbol

1(b).

EVNIN LUKE

(Print or Type Responses)

1. Name and Address of Reporting Person *

(Last) (First) (Middle) 3. Date of Earliest Transaction (Month/Day/Year) DirectorX10% Owner C/O MPM ASSET								
C/O MPM ASSET 06/06/2014 MANAGEMENT, 200 CLARENDON STREET, 54TH Officer (give title below) Other (specify below)								
C/O MPM ASSET 06/06/2014 MANAGEMENT, 200 CLARENDON STREET, 54TH Officer (give title below) Other (specify below)	y							
MANAGEMENT, 200 CLARENDON STREET, 54TH								
CLARENDON STREET, 54TH								
FLOOR	CLARENDON STREET, 54TH							
(Street) 4. If Amendment, Date Original 6. Individual or Joint/Group Filing(Check								
Visit in the control of the control	6. Individual or Joint/Group Filing(Check							
	Applicable Line)							
	X Form filed by One Reporting Person							
BOSTON, MA 02116 ——Form filed by More than One Reporting Person								
(City) (State) (Zip) Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned	ed							
1. Title of 2. Transaction Date 2A. Deemed 3. 4. Securities Acquired (A) 5. Amount of 6. 7. Nature								
Security (Month/Day/Year) Execution Date, if Transactionr Disposed of (D) Securities Ownership Indirect								
(Instr. 3) any Code (Instr. 3, 4 and 5) Beneficially Form: Beneficial								
(Month/Day/Year) (Instr. 8) Owned Direct (D) Ownershi								
Following or Indirect (Instr. 4)	4)							
(A) Reported (I)								
or (Instr. 4)								
Code V Amount (D) Price (Instr. 3 and 4)								
See See								
Common 06/06/2014 C 1,843,682 A (2) 1,843,682 I footnote	ote							
Stock (1)	lote							
$\frac{3}{2}$								
See								
Common 1 929 344	ata							
Stock (4)	iote							
$\underline{\underline{\smile}} \qquad \underline{\underline{(5)}}$								
See See								
Common 255 881								
Stock 06/06/2014 C (6) A (2) 4,028,907 I footnote	iote							
$\underline{}$								

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Common Stock	06/06/2014	С	714,095 (8)	A	<u>(9)</u>	4,743,002	I	See footnote (10)
Common Stock	06/06/2014	J <u>(11)</u>	1,088,251 (11)	A	<u>(11)</u>	5,831,253	I	See footnote (12)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of SEC 1474 information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transactic Code (Instr. 8)	Secu Acqı Disp	umber of vative urities uired (A) or cosed of (D) r. 3, 4, and	•		7. Title and Amount of Underlying Securities (Instr. 3 and 4)	
				Code V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares
Series A-1 Convertible Preferred Stock	<u>(2)</u>	06/06/2014		С		384,261 (1)	<u>(2)</u>	(2)	Common Stock	1,843,68
Series A-2 Convertible Preferred Stock	(2)	06/06/2014		С		402,115 (4)	(2)	(2)	Common Stock	1,929,34
Series A-3 Convertible Preferred Stock	(2)	06/06/2014		С		53,331 (6)	(2)	(2)	Common Stock	255,88
Series B Convertible Preferred Stock	<u>(9)</u>	06/06/2014		С		162,813 (8)	<u>(9)</u>	<u>(9)</u>	Common Stock	714,093

Reporting Owners

Reporting Owner Name / Address	Keiauonsiips						
	Director	10% Owner	Officer	Other			

Reporting Owners 2 EVNIN LUKE C/O MPM ASSET MANAGEMENT 200 CLARENDON STREET, 54TH FLOOR BOSTON, MA 02116

X

Signatures

/s/ Luke Evnin 06/10/2014

**Signature of Date
Reporting Person

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

The shares were converted into Common Stock as folllows: 1,077,285 by MPM BioVentures III-QP, L.P. ("BV III QP"), 72,430 by MPM BioVentures III, L.P. ("BV III"), 20,852 by MPM Asset Management Investors 2003 BVIII LLC ("AM 2003"), 32,525 by MPM BioVentures III Parallel Fund, L.P. ("BV Parallel"), 91,042 by MPM BioVentures III GmbH & Co. Beteiligungs KG ("BV KG") and 549,548 shares by MPM Bio IV NVS Strategic Fund, L.P. ("MPM NVS"). MPM BioVentures III GP, L.P. ("MPM III GP") and MPM

- (1) 349,548 shares by MPM Bio IV NVS strategic Fund, L.P. (MPM NVS). MPM BioVentures III GP, L.P. (MPM III GP) and MPM BioVentures III LLC ("MPM III LLC") are the direct and indirect GPs of BV III QP, BV III and BV Parallel and BV KG. The reporting person is a member of MPM III LLC and AM 2003. MPM BioVentures IV GP LLC ("BV IV GP LLC") and MPM BioVentures IV LLC ("BV IV LLC") are the direct and indirect GPs of MPM NVS. The reporting person is a member of MPM NVS. The reporting person disclaims beneficial ownership of the securities reported herein except to the extent of his pecuniary interest therein.
- The Series A-1 Convertible Preferred Stock, Series A-2 Convertible Preferred Stock and Series A-3 Convertible Preferred Stock automatically converted into the Issuer's Common Stock on a 4.798-for-1 basis upon the listing of the Issuer's Common Stock on a national securities exchange and had no expiration date.
- The shares are held as follows: 1,077,285 by BV III QP, 72,430 by BV III, 20,852 by AM 2003, 32,525 by BV Parallel, 91,042 by BV KG and 549,548 by MPM NVS. The reporting person disclaims beneficial ownership of the securities reported herein except to the extent of his pecuniary interest therein.
- The shares were converted into shares of Common Stock as follows: 870,184 by BV III QP, 58,506 by BV III, 16,845 by AM 2003, (4) 26,278 by BV Parallel, 73,538 by BV KG and 883,993 by MPM NVS. The reporting person disclaims beneficial ownership of the securities reported herein except to the extent of his pecuniary interest therein.
- The shares are held as follows: 1,947,469 by BV III QP, 130,936 by BV III, 37,697 by AM 2003, 58,803 by BV Parallel, 164,580 by BV KG and 1,433,541 by MPM NVS. The reporting person disclaims beneficial ownership of the securities reported herein except to the extent of his pecuniary interest therein.
- The shares were converted into shares of Common Stock as follows: 213,007 by BV III QP, 14,322 by BV III, 4,121 by AM 2003, 6,429 by BV Parallel and 18,002 by BV KG. The reporting person disclaims beneficial ownership of the securities reported herein except to the extent of his pecuniary interest therein.
- The shares are held as follows: 2,160,476 by BV III QP, 145,258 by BV III, 41,818 by AM 2003, 65,232 by BV Parallel, 182,582 by BV KG and 1,433,541 by MPM NVS. The reporting person disclaims beneficial ownership of the securities reported herein except to the extent of his pecuniary interest therein.
- The shares were converted into shares of Common Stock as follows: 332,893 by BV III QP, 22,381 by BV III, 6,438 by AM 2003, 10,048 by BV Parallel, 28,131 by BV KG and 314,204 by MPM NVS. The reporting person disclaims beneficial ownership of the
- (9) The Series B Convertible Preferred Stock automatically converted into the Issuer's Common Stock on a 4.386-for-1 basis upon the listing of the Issuer's Common Stock on a national securities exchange and had no expiration date.

securities reported herein except to the extent of his pecuniary interest therein.

- The shares are held as follows: 2,493,369 by BV III QP, 167,639 by BV III, 48,256 by AM 2003, 75,280 by BV Parallel, 210,713 by (10) BV KG and 1,747,745 by MPM NVS. The reporting person disclaims beneficial ownership of the securities reported herein except to the extent of his pecuniary interest therein.
- In connection with the listing of the Issuer's Common Stock on a national securities exchange, the Issuer issued shares of its Common Stock to its Series A-1, Series A-2, Series A-3 and Series B convertible preferred stock in satisfaction of accumulated and unpaid dividends as follows: 578,085 to BV III QP, 38,867 to BV III, 11,189 to AM 2003, 17,454 to BV Parallel, 48,854 to BV KG and 393,802 to MPM NVS.

(12)

Signatures 3

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The shares are held as follows: 3,071,454 by BV III QP, 206,506 by BV III, 59,445 by AM 2003, 92,734 by BV Parallel, 259,567 by BV KG and 2,141,547 by MPM NVS . The reporting person disclaims beneficial ownership of the securities reported herein except to the extent of his pecuniary interest therein.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.