

POLARITYTE, INC.
Form FWP
April 11, 2018

Issuer Free Writing Prospectus

Filed Pursuant to Rule 433
Registration Statement No. 333-219202
Dated April 11, 2018
(To Preliminary Prospectus Supplement dated April 11, 2018)

Free Writing Prospectus

PolarityTE, Inc. Company Presentation

This free writing prospectus relates to the proposed public offering of common stock of **PolarityTE, Inc.** (the “Company”), which were registered with the U.S. Securities and Exchange Commission (the “SEC”) on a Registration Statement on Form S-3 (No. 333-219202) (the “Registration Statement”). The Registration Statement has been declared effective by the SEC. The information contained in the preliminary prospectus supplement is subject to change prior to the filing of the final prospectus with the SEC.

This free writing prospectus should be read together with the preliminary prospectus supplement dated April 11, 2018, which has preceded this free writing prospectus and can be accessed through the following link:

<https://www.sec.gov/Archives/edgar/data/1076682/000149315218005040/form424b5.htm>

Before you invest, you should read the preliminary prospectus supplement and the Registration Statement (including the risk factors described therein) and other documents the Company has filed with the SEC for more complete information about the Company and this offering. You may get these documents for free by visiting EDGAR on the SEC web site at www.sec.gov. Alternatively, the Company, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it from Cantor Fitzgerald & Co., Attn: Capital Markets, 499 Park Avenue, 6th Floor, New York, NY 10022 or by e-mail at prospectus@cantor.com.

