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NATIONAL RURAL UTILITIES COOPERATIVE FINANCE CORP /DC/

Form 424B3

January 25, 2019

CALCULATION OF REGISTRATION FEE

Title of Each Maximum

Class of

Aggregate Amount of Registration Fee(1)(2) Offering

Securities Offered Price

3.500%

InterNotes® Due January \$418,000 \$50.66

15, 2029

Calculated

in

accordance

with Rule

(1) 457(r)

under the

Securities

Act of

1933.

The amount

in this

column has

been

transmitted

to the SEC

(2) connection

with the

securities

offered by

means of

this pricing

supplement.

1

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Filed Under Rule 424(b)(3), Registration Statement No. 333-221261 Pricing Supplement Number 473a Dated Tuesday, January 22, 2019

(To: Prospectus Dated November 1, 2017 and Prospectus Supplement Dated November 3, 2017)

CUSIP Number	Principal Amount	Selling Price	g Gross Concession	Net Proceeds	Coupoi Type	nCoupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount
63743FG83	\$418,000	100%	1.800%	\$410,476.00	Fixed	3.500%	MONTHLY	01/15/2029	02/15/2019	\$1.94

Redemption Information: Non-Callable

		National Rural	
		Trade Date: Tuesday, January 22, 2019 @12:00 PM ET	Utilities
	Cooperative		
	Utilities	Denomination/Increments:\$1,000.00/\$1,000.00	Finance Corp
	Cooperative	Initial trades settle flat and clear SDFS: DTC Book Entry only	Prospectus
	Finance Corp	DTC number: 0235 via RBC Dain Rauscher Inc.	Dated
			November 1,

Agents: Incapital, LLC, Citigroup, J.J.B. Hilliard, W.L. Lyons, Inc., Wells Fargo Advisors, RBC Capital Markets

If the maturity date or an interest payment date for any note is not a Business Day (as term is defined in Prospectus), principal, premium, if any, and interest for that note is paid on the next Business Day, and no interest will accrue from, and after, the maturity date or interest payment date.

Validity of the Notes

In the opinion of Hogan Lovells US LLP, as counsel to the Company, when the notes offered by this pricing supplement have been executed and issued by the Company and authenticated by the trustee pursuant to the indenture, and delivered against payment as contemplated herein, such notes will constitute valid and binding obligations of the Company, subject to bankruptcy, insolvency, reorganization, receivership, moratorium and other laws affecting creditors? rights (including, without limitation, the effect of statutory and other law regarding fraudulent conveyances, fraudulent transfers and preferential transfers), and by the exercise of judicial discretion and the application of

2017

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principles of equity, good faith, fair dealing, reasonableness, conscionability and materiality (regardless of whether the applicable agreements are considered in a proceeding in equity or at law).

This opinion is based as to matters of law solely on applicable provisions of the following, as currently in effect: (i) the District of Columbia Cooperative Association Act, as amended (the ?Cooperative Association Act?) and (ii) the laws of the State of New York (but not including any laws, statutes, ordinances, administrative decisions, rules or regulations of any political subdivision below the state level). In addition, this opinion is subject to customary assumptions about the trustee?s authorization, execution and delivery of the indenture and its authentication of the notes and the validity, binding nature and enforceability of the indenture with respect to the trustee, all as stated in the letter of such counsel dated November 10, 2014, which has been filed as an exhibit to a Current Report on Form 8-K by the Company on November 10, 2014.

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