Edgar Filing: CSX CORP - Form 8-K

CSX CORP Form 8-K January 22, 2008

SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): January 22, 2008

CSX CORPORATION

(Exact name of registrant as specified in its charter)

Virginia (State or other jurisdiction of incorporation or organization)

1-8022 (Commission File No.) 62-1051971 (I.R.S. Employer

Identification No.)

500 Water Street, 15thFloor, Jacksonville, FL 32202 (Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: (904) 359-3200

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- __ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- X Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Edgar Filing: CSX CORP - Form 8-K

]	Pre-commencement	communications p	ursuant to Rule	14d-2(b) under the	e Exchange Act (17	CFR 240.1	4d-2(b))
---	------------------	------------------	-----------------	--------------------	--------------------	-----------	----------

__ Pre-commencement communications pursuant to Rule 13e-4(e) under the Exchange Act (17 CFR 240.13e-4(c))

Edgar Filing: CSX CORP - Form 8-K

ITEM 2.02. RESULTS OF OPERATIONS AND FINANCIAL CONDITION

On January 22, 2008, CSX Corporation issued a press release and its CSX Quarterly Financial Report document on financial and operating results for the fourth quarter ended December 28, 2007. A copy of the press release is attached as Exhibit 99.1 and a copy of the CSX Quarterly Financial Report document is attached as Exhibit 99.2, each of which is incorporated by reference herein. These documents are available on the Company's website, www.csx.com.*

The information contained in this Current Report on Form 8-K, including Exhibits 99.1 and 99.2 hereto, has been "furnished" and shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to liability under that section. The information in this Current Report shall not be incorporated by reference into any filing or other document pursuant to the Securities Act of 1933, as amended, except as shall be expressly set forth by specific reference in such filing or document.

ITEM 9.01. EXHIBITS

(d) The following exhibits are being furnished herewith:

Press Release as of January 22, 2008 from CSX Corporation.
CSX Quarterly Financial Report.

* Internet addresses are provided for informational purposes only and are not intended to be hyperlinks.

Signature

Pursuant to the requirements of the Securities and Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CSX CORPORATION

By: /s/ CAROLYN T. SIZEMORE

Carolyn T. Sizemore

Vice President and Controller (Principal Accounting Officer)

Date: January 22, 2008