SCHWAB CHARLES CORP Form 8-K April 15, 2005

> UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington D.C. 20549

> > FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

April 15, 2005 Date of Report (Date of earliest event reported)

THE CHARLES SCHWAB CORPORATION (Exact name of registrant as specified in its charter)

Delaware1-970094-3025021(State or other jurisdictionCommission(I.R.S. Employerof incorporation or organization)File NumberIdentification Number)

120 Kearny Street, San Francisco, CA 94108 (Address of principal executive offices and zip code) Registrant's telephone number, including area code: (415) 627-7000

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- |_| Written communications pursuant to Rule 425 under the Securities Act
 (17 CFR 230.425)
- |_| Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- |_| Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Edgar Filing: SCHWAB CHARLES CORP - Form 8-K

|_| Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

THE CHARLES SCHWAB CORPORATION

Item 2.02 Results of Operations and Financial Condition

On April 15, 2005, The Charles Schwab Corporation issued a press release announcing its financial results for the quarter ended March 31, 2005. A copy of the press release is furnished as Exhibit 99.1 to this report.

- 1 -

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

THE CHARLES SCHWAB CORPORATION (Registrant)

Date: April 15, 2005

/s/ Christopher V. Dodds

Christopher V. Dodds Executive Vice President and Chief Financial Officer

- 2 -

Exhibit Index

99.1 Press Release dated April 15, 2005 ("Schwab Reports Quarterly Results - Net New Assets Total \$16.1 Billion")

- 3 -