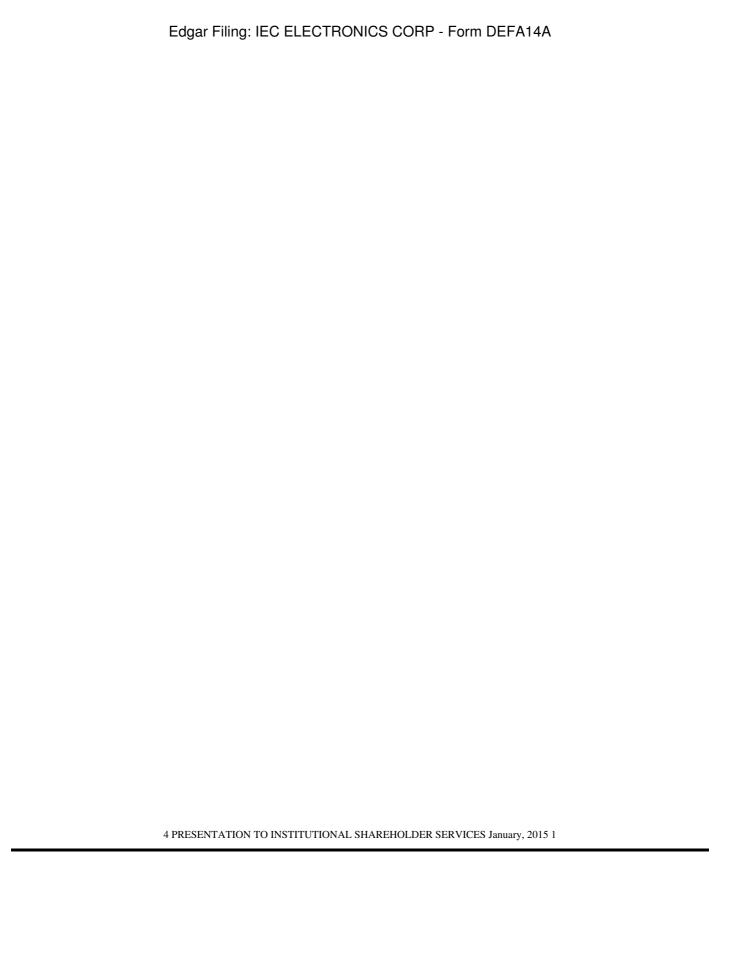


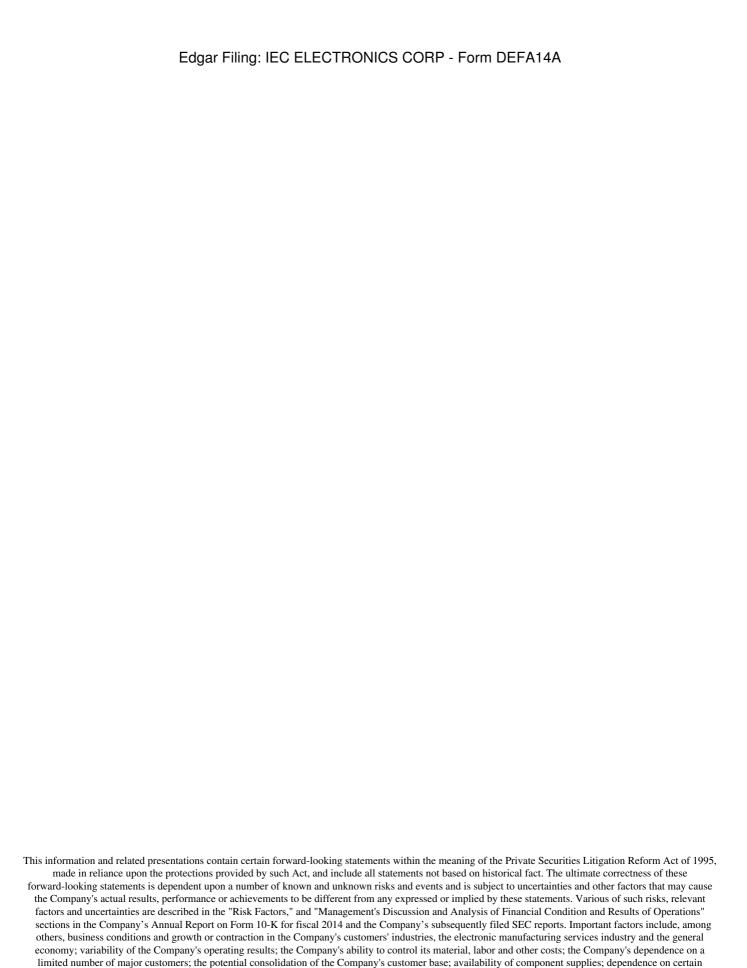
(Name of Registrant as Specified in Its Charter)



previous filing by registration statement number, or the Form or Schedule and the date of its filing. (1) Amount previously paid: (2) Form, Schedule or Registration Statement No. (3) Filing party: (4) Date filed:







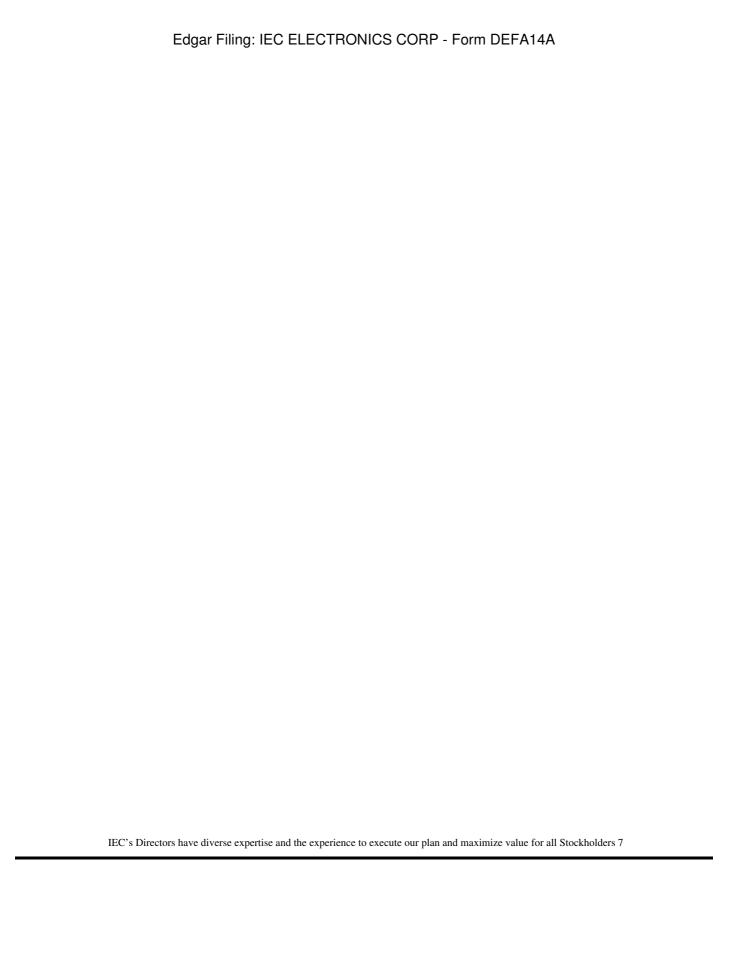
industries; variability and timing of customer requirements; technological, engineering and other start-up issues related to new programs and products; uncertainties as to availability and timing of governmental funding for the Company's customers; the types and mix of sales to the Company's customers; the Company's ability to assimilate acquired businesses and to achieve the anticipated benefits of such acquisitions; unforeseen product failures and the potential product liability claims that may be associated with such failures; the availability of capital and other economic, business and competitive factors affecting the Company's customers, the Company's industry and business generally; failure or breach of the Company's information technology systems; natural disasters; other factors that the Company may not have currently identified or quantified, and risks and uncertainties resulting from the restatement of the Company's financial statements included in the Company's Annual Report on Form 10-K/A and Quarterly Report on Form 10-Q/A, each filed with the SEC on July 3, 2013. The Company undertakes no obligation to publicly update or correct any forward-looking statements, whether as a result of new information, future events, or otherwise. FORWARD-LOOKING STATEMENTS 2







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5 Focusing on the business Management restructuring is yielding results Backlog (millions) New Customers ** 9/30/2011 \$121.5 9/30/2012 \$ 94.8 9/30/2013 \$37.2 * 9/30/2014 \$105.3 * Fiscal year in which Mr. Schlarbaum was terminated ** Including new divisions of existing customers 4 (during Schlarbaum's tenure)  18 after Jeff Schlarbaum's departure 9





































amendments or supplements thereto) and accompanying WHITE proxy card, and other documents filed with the SEC at the SEC's website at www.sec.gov. In

addition, copies will also be available at no charge at the Investors section of the Company's website at www.iec electronics.com.