

MCDONALDS CORP

Form S-8 POS

May 20, 2011

As filed with the Securities and Exchange Commission on May 20, 2011

Registration No. 333-36776

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 1

TO  
FORM S-8

REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933

McDonald's Corporation  
(Exact name of registrant as specified in its charter)

Delaware  
(State or other jurisdiction  
of incorporation or organization)

36-2361282  
(I.R.S. Employer Identification Number)

One McDonald's Plaza, Oak Brook, Illinois  
(Address of Principal Executive Offices)

60523-1900  
(Zip Code)

MCDONALD'S CORPORATION NON-EMPLOYEE DIRECTOR STOCK OPTION PLAN  
(Full title of the plan)

Gloria Santona  
Corporate Executive Vice President,  
General Counsel and Secretary  
McDonald's Corporation  
One McDonald's Plaza  
Oak Brook, Illinois 60523-1900  
(Name and address of agent for service)

(630) 623-3000  
(Telephone number, including area code, of agent for service)

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of "large accelerated filer," "accelerated filer" and "smaller reporting company" in Rule 12b-2 of the Exchange Act.

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Large accelerated filer

Accelerated filer

Non-accelerated filer

Smaller reporting company

(Do not check if a smaller reporting company)

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DEREGISTRATION OF SECURITIES

This Post-Effective Amendment No. 1 (the "Post-Effective Amendment") relates to the Registration Statement on Form S-8 (Registration No. 333-36776) filed by McDonald's Corporation (the "Registrant") with the U.S. Securities and Exchange Commission on May 11, 2000 (the "Registration Statement") to register 200,000 shares of the Registrant's Common Stock for issuance under the McDonald's Corporation Non-Employee Director Stock Option Plan (the "Plan"). The Registrant terminated the Plan on May 23, 2002, and all options granted under the Plan have been exercised or forfeited. As of the date of this Post-Effective Amendment, no additional shares of Common Stock registered will be issued under the Plan.

In accordance with the Registrant's undertaking in Part II, Item 9(a)(3) of the Registration Statement, the Registrant hereby amends the Registration Statement to remove from registration all securities registered but remaining unsold, if any, under the Registration Statement and to terminate the effectiveness of the Registration Statement.

PART II

INFORMATION REQUIRED IN THE REGISTRATION STATEMENT

Item 8. Exhibits.

24 Power of Attorney

SIGNATURES

The Registrant. Pursuant to the requirements of the Securities Act of 1933, as amended, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Post-Effective Amendment to the Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the Village of Oak Brook, State of Illinois, on this 20th day of May, 2011.

McDONALD'S CORPORATION

By: /s/ Gloria Santona  
Gloria Santona  
Corporate Executive Vice President,  
General Counsel and Secretary

Pursuant to the requirements of the Securities Act of 1933, as amended, this Post-Effective Amendment to the Registration Statement has been signed by the following persons in the capacities and on the dates indicated.

Signature Title	Date
* Susan E. Arnold Director	May 20, 2011
* Peter J. Bensen Corporate Executive Vice President and Chief Financial Officer	May 20, 2011
* Robert A. Eckert Director	May 20, 2011
* Enrique Hernandez, Jr. Director	May 20, 2011
* Jeanne P. Jackson Director	May 20, 2011
* Richard H. Lenny Director	May 20, 2011
* Walter E. Massey	May 20, 2011

Director

\* May 20, 2011

Andrew J. McKenna  
Chairman of the Board and Director

\* May 20, 2011

Cary D. McMillan  
Director

\* May 20, 2011

Kevin M. Ozan  
Corporate Senior Vice President - Controller

\* May 20, 2011

Sheila A. Penrose  
Director

\* May 20, 2011

John W. Rogers, Jr.  
Director

\* May 20, 2011

James A. Skinner  
Vice Chairman, Chief Executive Officer and  
Director

\* May 20, 2011

Roger W. Stone  
Director

\* May 20, 2011

Miles D. White  
Director

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\*Gloria Santona, the undersigned attorney-in-fact, by signing her name hereto, does hereby sign and execute this Post-Effective Amendment No. 1 on behalf of the above indicated directors and officers of the Registrant pursuant to a power of attorney filed with the U.S. Securities and Exchange Commission.

By: /s/ Gloria Santona  
Gloria Santona  
Attorney-in-Fact



The Plan. Pursuant to the requirements of the Securities Act of 1933, as amended, the trustees (or other persons who administer the McDonald's Corporation Non-Employee Director Stock Option Plan) have duly caused this Post-Effective Amendment to the Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the Village of Oak Brook, State of Illinois, on this 20th day of May, 2011.

MCDONALD'S CORPORATION NON-EMPLOYEE  
DIRECTOR STOCK OPTION PLAN

By: /s/ Catherine A. Griffin  
Catherine A. Griffin  
Corporate Vice President -  
Deputy General Counsel and Assistant  
Secretary

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EXHIBIT INDEX

Exhibit No.	Description
24	Power of Attorney