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AT&T INC. Form 8-K August 29, 2008

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of report (Date of earliest event reported) August 29, 2008

AT&T INC.

(Exact Name of Registrant as Specified in Charter)

Delaware 1-8610 43-1301883 (State or Other (Commission (IRS Employer Jurisdiction of File Number) Identification No.) Incorporation)

208 S. Akard St., Dallas, Texas 75202 (Address of Principal Executive (Zip Offices) Code)

Registrant's telephone number, including area code (210) 821-4105

175 E. Houston St., San Antonio, 78205 Texas (Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240-14d-2(b))
- o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Other Events.

On August 29, 2008, AT&T Inc. ("AT&T"), gave notice to terminate in whole amounts committed by the lenders under its \$3 billion revolving credit agreement dated April 11, 2008 (the "Agreement"). Pursuant to Section 2.04 of the Agreement, the Agreement will terminate effective September 4, 2008.

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Signature

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AT&T INC.

Date: August 29, 2008 By: /s/ John J. Stephens John J. Stephens

Senior Vice President and Controller