

GENERAL CABLE CORP /DE/

Form 8-K

September 27, 2007

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549
FORM 8-K**

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): September 21, 2007

General Cable Corporation

(Exact name of Registrant as Specified in Charter)

Delaware

001-12983

06-1398235

(State or Other Jurisdiction
of Incorporation)

(Commission File Number)

(IRS Employer
Identification No.)

4 Tesseneer Drive, Highland Heights, Kentucky 41076-9753

(Address of Principal Executive Offices)

Registrant's telephone number, including area code: **(859) 572-8000**

Not Applicable

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 1.01 Entry into a Material Definitive Agreement.

On September 21, 2007, General Cable Corporation (the Company) and its subsidiary, General Cable Industries, Inc. (Industries), entered into a Third Amendment, dated as of September 21, 2007 (the Third Amendment), to its Second Amended and Restated Credit Agreement, dated as of as of November 23, 2005, among Industries, as borrower, the Company and the other Guarantors referred to therein, Merrill Lynch Capital, a division of Merrill Lynch Business Financial Services, Inc., as administrative agent, collateral agent and joint lead arranger, National City Business Credit, Inc., as syndication agent, Bank of America, N.A., as documentation agent, UBS Securities LLC, as joint lead arranger, and the Lenders thereto (as amended, the Credit Agreement).

The Third Amendment amends certain financial covenants in the Credit Agreement to permit the issuance of an additional \$475,000,000 of convertible notes.

The description set forth above does not purport to be complete and is qualified in its entirety by the Third Amendment filed herewith as Exhibit 10.1 and incorporated into this report by reference.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits:

- 10.1 Third Amendment to the Second Amended and Restated Credit Agreement dated as of as of September 21, 2007, among Industries, as borrower, the Company and the other Guarantors referred to therein, Merrill Lynch Capital, a division of Merrill Lynch Business Financial Services, Inc., as administrative agent, collateral agent and joint lead arranger, National City Business Credit, Inc., as syndication agent, Bank of America, N.A., as documentation agent, UBS Securities LLC, as joint lead arranger, and the Lenders thereto (to be filed supplementally).
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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GENERAL CABLE CORPORATION

Date: September 27, 2007

By: /s/ Robert J. Siverd

Name: Robert J. Siverd

Title: Executive Vice President,
General Counsel and Secretary

INDEX TO EXHIBITS

Exhibit Number

Description

10.1

Third Amendment to the Second Amended and Restated Credit Agreement dated as of as of September 21, 2007, among Industries, as borrower, the Company and the other Guarantors referred to therein, Merrill Lynch Capital, a division of Merrill Lynch Business Financial Services, Inc., as administrative agent, collateral agent and joint lead arranger, National City Business Credit, Inc., as syndication agent, Bank of America, N.A., as documentation agent, UBS Securities LLC, as joint lead arranger, and the Lenders thereto (to be filed supplementally).