Edgar Filing: WMC RESOURCES LTD - Form CB

WMC RESOURCES LTD Form CB March 11, 2005

11, 2005		
	OMB APPROVAL	
	OMB Number: 3235- Expires: March 31, Estimated average burden hours per response	2005
UNITED STA SECURITIES AND EXCHANG Washington, D.C	GE COMMISSION	
Form CB		
TENDER OFFER/RIGHTS OFFERING (AMENDMENT NO		
Please place an X in the box(es) to designate relied upon to file this Form:	e the appropriate rule provi	sion(s)
Securities Act Rule 801 (Rights	Offering)	[]
Securities Act Rule 802 (Exchange	ge Offer)	[]
Exchange Act Rule 13e-4(h)(8) (Issuer Tender Offer)	[]
Exchange Act Rule 14d-1(c) (Thi	rd Party Tender Offer)	[X]
Exchange Act Rule 14e-2(d) (Sub	ject Company Response)	[]
Filed or submitted in paper if permitted by	Regulation S-T Rule 101(b)(8	3) []
Note: Regulation S-T Rule 101(b)(8) only portion CB in paper by a party that is not subjection 13 or 15(d) of the Exchange Act.		
WMC Resources (Name of Subject		
Not Applical (Translation of Subject Company's Name))
Commonwealth of A		1)
BHP Billiton Limited and (Name of Person(s) Fu		

(CUSIP Number of Class of Securities (if applicable))

ordinary shares and shares underlying American depositary shares (Title of Class of Subject Securities)

Edgar Filing: WMC RESOURCES LTD - Form CB

John Fast Chief Legal Counsel BHP Billiton Group 180 Londsdale St. Melbourne, 3000 Australia

Tel: +61 3 9609 3333 Fax: + 61 3 9609 3015

(Name, Address (including zip code) and Telephone Number (including area code) of Person(s) Authorized to Receive Notices and Communications on Behalf of Subject Company)

Copies to:

David A. Katz, Esq.
Partner
Wachtell, Lipton, Rosen & Katz
51 West 52nd Street
New York, NY 10019-6150
U.S.A.

U.S.A.
Tel: + 212 403 1000
Fax: + 212 403 2000

David Williamson
Blake Dawson Waldron
Level 39
101 Collins Street
Melbourne, Victoria 3000
Australia

Tel: + 61 3 9679 3000 Fax: + 61 3 9679 3111

March 8, 2005 (Date of announcement of intention to commence Tender Offer) (Date Tender Offer/Rights Offering Commenced)

* AN AGENCY MAY NOT CONDUCT OR SPONSOR, AND A PERSON IS NOT REQUIRED TO RESPOND TO, A COLLECTION OF INFORMATION UNLESS IT DISPLAYS A CURRENTLY VALID CONTROL NUMBER. ANY MEMBER OF THE PUBLIC MAY DIRECT TO THE COMMISSION ANY COMMENTS CONCERNING THE ACCURACY OF THIS BURDEN ESTIMATE AND ANY SUGGESTIONS FOR REDUCING THIS BURDEN. THIS COLLECTION OF INFORMATION HAS BEEN REVIEWED BY OMB IN ACCORDANCE WITH THE CLEARANCE REQUIREMENTS OF 44 U.S.C. 3507.

SEC 2560 Persons who respond to the collection of Information (10-03) contained in this form are not required to respond unless the form displays a currently valid OMB control number.

._____ ____

PART I - INFORMATION SENT TO SECURITY HOLDERS

Item 1. Home Jurisdiction Documents

- (a) Not applicable.
- (b) Not applicable.

Item 2. Informational Legends

Not applicable.

PART II - INFORMATION NOT REQUIRED TO BE SENT TO SECURITY HOLDERS

Edgar Filing: WMC RESOURCES LTD - Form CB

- (1) Australian Stock Exchange announcement dated March 8, 2005 (Exhibit 1); Transcript from BHP Billiton Group teleconference on March 8, 2005 (Exhibit 2).
- (2) Not applicable.
- (3) Not applicable.

PART III - CONSENT TO SERVICE OF PROCESS

Concurrently with the furnishing of this Form CB to the Securities and Exchange Commission (the "SEC"), is filing with the SEC an Irrevocable Consent and Power of Attorney on Form F-X. BHP Billiton Group will promptly communicate any change in the name or address of its agent for service to the SEC by amendment of the Form F-X.

PART IV - SIGNATURES

After due inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

By: /s/ Karen Wood

(Signature)

Name: Karen Wood, Secretary

(Name and Title)

Date: March 10, 2005