

INTEGRYS ENERGY GROUP, INC.

Form 8-K

November 18, 2014

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of  
the Securities Exchange Act of 1934

Date of Report: November 14, 2014

(Date of earliest event reported)

Commission  
File Number

Registrant; State of Incorporation  
Address; and Telephone Number

IRS Employer  
Identification No.

1-11337

INTEGRYS ENERGY GROUP, INC.  
(A Wisconsin Corporation)  
200 East Randolph Street  
Chicago, Illinois 60601-6207  
(312) 228-5400

39-1775292

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 1.01 Entry into a Material Definitive Agreement

As discussed in Integrys Energy Group, Inc.'s (the "Company") Quarterly Report on Form 10-Q for the quarter ended September 30, 2014 (which was filed with the Securities and Exchange Commission on November 6, 2014), as a result of the sale of the retail energy business of Integrys Energy Services, Inc. on November 1, 2014, the Company plans to reduce the size of its existing revolving credit facilities over the next six months as contingent obligations are fully transferred to the buyer. To that end, effective November 14, 2014, the Company made an initial reduction of \$200 million under its June 13, 2012 unsecured \$635 million Five-Year Credit Agreement with The Bank of Tokyo-Mitsubishi UFJ, Ltd.; Union Bank, N.A.; JPMorgan Chase Bank, N.A.; KeyBank National Association; Mizuho Corporate Bank Ltd.; The Bank of Nova Scotia; U.S. Bank National Association; and J.P. Morgan Securities LLC maturing on June 13, 2017.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

INTEGRYS ENERGY GROUP, INC.

By: /s/ William J. Guc  
William J. Guc  
Vice President and Treasurer

Date: November 18, 2014