

Edgar Filing: INTERVOICE INC - Form 8-K

INTERVOICE INC
Form 8-K
September 19, 2002

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): September 18, 2002

INTERVOICE, INC.
(Exact name of registrant as specified in its charter)

| | | |
|---|-----------------------------|--------------------------------------|
| Texas | 0-13616 | 75-1927578 |
| (State or other jurisdiction of incorporation) | (Commission File Number) | (IRS Employer Identification No.) |

17811 Waterview Parkway
Dallas, Texas 75252
(Address, including zip code, of principal executive offices)

Registrant's telephone number, including area code: (972) 454-8000

Not Applicable
(Former name or former address, if changed since last report)

ITEM 5. OTHER EVENTS AND REGULATION FD DISCLOSURE.

On September 19, 2002, Intervoice, Inc. (the "Company") issued a press release announcing information relating to: (1) the closing of the credit facility that the Company disclosed in its Form 8-K filed on August 29, 2002; (2) the funding under the \$10 million three-year term loan portion of the credit facility; and (3) the transfer of proceeds of the term loan to the holders of the Company's convertible notes to redeem all of its outstanding convertible notes.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

(a) FINANCIAL STATEMENTS OF BUSINESS ACQUIRED.

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Not applicable.

(b) PRO FORMA FINANCIAL INFORMATION.

Not applicable.

(c) EXHIBITS.

99.1 Press Release dated September 19, 2002, announcing information relating to: (1) the closing of the credit facility that the Company disclosed in its Form 8-K filed on August 29, 2002; (2) the funding under the \$10 million three-year term loan portion of the credit facility; and (3) the transfer of proceeds of the term loan to the holders of the Company's convertible notes to redeem all of its outstanding convertible notes.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

INTERVOICE, INC.

By: /s/ Dean C. Howell

Dean C. Howell
Executive Vice President and
General Counsel

Date: September 19, 2002

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INDEX TO EXHIBITS

Item
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Exhibit

99.1 Press Release dated September 19, 2002, announcing information relating to: (1) the closing of the credit facility that the Company disclosed in its Form 8-K filed on August 29, 2002; (2) the funding under the \$10 million three-year term loan portion of the credit facility; and (3) the transfer of proceeds of the term loan to the holders of the Company's convertible notes to redeem all of its outstanding convertible notes.

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