

REDWOOD TRUST INC

Form 8-K

May 10, 2004

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SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 or 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

May 5, 2004
Date of Report (Date of earliest event reported)

REDWOOD TRUST, INC.

(Exact Name of Registrant as Specified in Charter)

Maryland

001-13759

68-0329422

(State or Other Jurisdiction of
Incorporation)

(Commission File Number)

(I.R.S. Employer Identification
No.)

One Belvedere Place
Suite 300
Mill Valley, California

94941

(Address of Principal Executive Offices)

(415) 389-7373

(Zip Code)

(Registrant's Telephone Number,
Including Area Code)

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INFORMATION TO BE INCLUDED IN THE REPORT

SIGNATURE

Exhibit Index

EXHIBIT 99.1

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INFORMATION TO BE INCLUDED IN THE REPORT

Item 7(c). **Exhibit**

99.1 Supplemental Financial Information Quarter Ended March 31, 2004.

Item 12. **Results of Operation and Financial Condition**

Redwood Trust, Inc. is hereby furnishing, as an Exhibit to this current report on Form 8-K, a copy of its Supplemental Financial Information for the first quarter of 2004, publicly released on May 5, 2004.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: May 5, 2004

REDWOOD TRUST, INC.

By: /s/ Harold F. Zagunis
Harold F. Zagunis
Vice President, Chief Financial Officer,
Treasurer and Secretary

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Exhibit Index

Exhibit Number

99.1	Supplemental Financial Information Quarter Ended March 31, 2004.
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