

Macy's Retail Holdings Inc
Form FWP
June 23, 2008

Filed Pursuant to Rule 433
Registration No. 333-138376-01

Pricing Term Sheet
7.875% Notes due 2015

Issuer:
Guarantor:
Size:
Maturity:
Coupon:
Price to Public:
Yield to maturity:
Spread to Benchmark Treasury:
Benchmark Treasury:
Benchmark Treasury Spot and Yield:
Interest Payment Dates:
Redemption Provisions:
 Make-Whole Call:
Trade Date:
Settlement Date:
CUSIP:
Denominations
Ratings:
Underwriters:
Macy's Retail Holdings, Inc.
Macy's, Inc.
\$650,000,000
July 15, 2015
7.875%
99.911% of face amount
7.890%
+408 basis points
UST 4.125% due May 15, 2015
101-28+ (3.810%)
January 15 and July 15, commencing on January 15, 2009
Any time at the greater of 100% and the treasury rate plus 60
basis points.
June 23, 2008
June 26, 2008 (T+3)
55616X AE7
\$2,000 x \$1,000
Baa3 (stable) / BBB- (stable) / BBB- (stable)
Banc of America Securities LLC
Credit Suisse Securities (USA) LLC
J.P. Morgan Securities Inc.
Citigroup Global Markets Inc.
Piper Jaffray & Co.
Wells Fargo Securities, LLC
BNY Mellon Capital Markets, LLC

Fifth Third Securities, Inc.
PNC Capital Markets LLC
Loop Capital Markets, LLC

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