

Edgar Filing: PENTON MEDIA INC - Form 8-K

PENTON MEDIA INC
Form 8-K
March 28, 2002

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of report (Date of earliest event reported) March 28, 2002

Penton Media, Inc.

(Exact Name of Registrant as Specified in Charter)

Delaware -----	1-14337 -----	36-2875386 -----
(State or Other Jurisdiction of Incorporation)	(Commission File Number)	(IRS Employer Identification No.)
1300 East Ninth Street, Cleveland, Ohio -----		44114 -----
(Address of Principal Executive Offices)		(Zip Code)

Registrant's telephone number, including area code (216) 696-7000

Item 5. OTHER EVENTS.

On March 28, 2002, Penton Media, Inc. (the "Company") announced that it has sold \$157,500,000 of its senior secured notes due October 1, 2007 in a transaction exempt from the registration requirements of the Securities Act of 1933. Pursuant to Rule 135c of the Securities Act of 1933, the Company is filing herewith the press release issued March 28, 2002 as Exhibit 99.1 hereto.

The notes to be offered have not been registered under the Securities Act of 1933 and may not be offered or sold in the United States absent registration or an applicable exemption from registration requirements.

Item 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.

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(c) Exhibits.

Exhibit No. -----	Description -----
99.1.	Press Release, dated March 28, 2002.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Penton Media, Inc.

By: /s/ Preston L. Vice

Name: Preston L. Vice
Title: Senior Vice President and Secretary

Date: March 28, 2002

EXHIBIT INDEX

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